

2011 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F02000005630

FILED
Apr 29, 2011
Secretary of State

Entity Name: RBC CAPITAL MARKETS ARBITRAGE, S.A. CORPORATION

Current Principal Place of Business:

16 RUE NOTRE DAME
LUXEMBOURG
GRAND DUCHY OF LUXEMBOURG, LU L2240

New Principal Place of Business:

Current Mailing Address:

THREE WORLD FINANCIAL CENTER
200 VESEY STREET 8TH FLOOR
NEW YORK, NY 102811021

New Mailing Address:

3 WFC, 200 VESEY STREET
C/O L. LEVEY
NEW YORK, NY 10281

FEI Number: 48-0358048

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

OFFICERS AND DIRECTORS:

Title: CEO
Name: TAVOSO, RICHARD
Address: 3WFC, 200 VESEY STREET 8TH FLOOR
City-St-Zip: NEW YORK, NY 10281

Title: COO
Name: COHEN, LAWRENCE
Address: 3WFC, 200 VESEY STREET 8TH FLOOR
City-St-Zip: NEW YORK, NY 10281

Title: CCO
Name: HARE-BEY, DWAYNE
Address: 1 LIBERTY PLAZA ,165 BROADWAY
City-St-Zip: NEW YORK, NY 10006

Title: D
Name: ROSENBAUM, DANIEL
Address: C/O 3WFC, 200 VESEY STREET 5TH FLOOR
City-St-Zip: NEW YORK, NY 10281

Title: AS
Name: LEVEY, LISA
Address: 1 LIBERTY PLAZA ,165 BROADWAY
City-St-Zip: NEW YORK, NY 10006

Title: CFO
Name: CHANDLER, EARNEST
Address: 1 LIBERTY PLAZA ,165 BROADWAY
City-St-Zip: NEW YORK, NY 10006

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: LISA D. LEVEY

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04/29/2011

Electronic Signature of Signing Officer or Director

Date