

2011 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F02000001455

FILED
Apr 06, 2011
Secretary of State

Entity Name: DELIA*S RETAIL COMPANY

Current Principal Place of Business:

50 WEST 23RD STREET
10TH FL.
NEW YORK, NY 10010 US

New Principal Place of Business:

Current Mailing Address:

50 WEST 23RD STREET
10TH FL.
NEW YORK, NY 10010 US

New Mailing Address:

FEI Number: 23-2920036 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

OFFICERS AND DIRECTORS:

Title: CEO
Name: KILLOUGH, WALTER
Address: 50 WEST 23RD ST, 10TH FL.
City-St-Zip: NEW YORK, NY 10010

Title: CFO
Name: DICK, DAVID
Address: 50 WEST 23RD ST, 10TH FLOOR
City-St-Zip: NEW YORK, NY 10010

Title: AS
Name: DIAMOND, DAVID
Address: 50 WEST 23RD ST, 10TH FL
City-St-Zip: NEW YORK, NY 10010

Title: S
Name: SCHUBACK, MARC
Address: 50 WEST 23RD ST, 10TH FL
City-St-Zip: NEW YORK, NY 10010

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: DAVID DICK

CFO

04/06/2011

Electronic Signature of Signing Officer or Director

Date