

2006 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F02000001095

FILED
Aug 07, 2006
Secretary of State

Entity Name: PACE THEATRICAL GROUP, INC.

Current Principal Place of Business:

2000 WEST LOOP SOUTH
HOUSTON, TX 77027

New Principal Place of Business:

9348 CIVIC CENTER DRIVE
BEVERLY HILLS, CA 90210 US

Current Mailing Address:

220 WEST 42ND STREET
NEW YORK, NY 10036

New Mailing Address:

9348 CIVIC CENTER DRIVE
BEVERLY HILLS, CA 90210 US

FEI Number: 76-0401415

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: CEOC () Delete
Name: BECKER, BRIAN
Address: 2000 WEST LOOP SOUTH
City-St-Zip: HOUSTON, TX 77027

Title: D () Delete
Name: MAYS, L. LOWRY
Address: 200 EAST BASSE ROAD
City-St-Zip: SAN ANTONIO, TX 78209

Title: D () Delete
Name: MAYS, MARK P
Address: 200 EAST BASSE ROAD
City-St-Zip: SAN ANTONIO, TX 78209

Title: D (X) Delete
Name: MAYS, RANDALL T
Address: 200 EAST BASSE ROAD
City-St-Zip: SAN ANTONIO, TX 78209

Title: EVGC (X) Delete
Name: HEAD, DALE A
Address: 2000 WEST LOOP SOUTH
City-St-Zip: HOUSTON, TX 77027

Title: CFO (X) Delete
Name: WILLARD, KATHY
Address: 2000 WEST LOOP SOUTH
City-St-Zip: HOUSTON, TX 77027

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: D/O (X) Change () Addition
Name: RAPINO, MICHAEL CEO
Address: 9348 CIVIC CENTER DRIVE
City-St-Zip: BEVERLY HILLS, CA 90210 US

Title: D/O (X) Change () Addition
Name: RIDGEWAY, ALAN CFO
Address: 9348 CIVIC CENTER DRIVE
City-St-Zip: BEVERLY HILLS, CA 90210 US

Title: D/O (X) Change () Addition
Name: WILLARD, KATHY CAO
Address: 9348 CIVIC CENTER DRIVE
City-St-Zip: BEVERLY HILLS, CA 90210 US

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: ALAN RIDGEWAY

CFO

08/07/2006

Electronic Signature of Signing Officer or Director

Date