

F010000005873

TRANSMITTAL LETTER

TO: Registration Section
Division of Corporations

SUBJECT: allsettled Group, Inc.
(Name of corporation - must include suffix)

Dear Sir or Madam:

The enclosed "Application by Foreign Corporation for Authorization to Transact Business in Florida", "Certificate of Existence", and check are submitted to register the above referenced foreign corporation to transact business in Florida.

Please return all correspondence concerning this matter to the following:

Michael Krasnerman 100004633921--3
(Name of Person) -10/12/01--01013--005
*****78.75 *****78.75
allsettled Group, Inc. W01-23878
(Firm/Company)
120 East 56th Street - Suite 430
(Address)
New York, New York 10022
(City/State and Zip code)

For further information concerning this matter, please call:

Michael Krasnerman at (212) 207-9270
(Name of Person) (Area Code & Daytime Telephone Number)

STREET ADDRESS:

Registration Section
Division of Corporations
409 E. Gaines St.
Tallahassee, FL 32399

MAILING ADDRESS:

Registration Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Enclosed is a check for the following amount:

- ☐ \$70.00 Filing Fee
☒ \$78.75 Filing Fee & Certificate of Status
☐ \$78.75 Filing Fee & Certified Copy
☐ \$87.50 Filing Fee, Certificate of Status & Certified Copy

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SECRETARY OF STATE
TALLAHASSEE, FL 32314

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FLORIDA DEPARTMENT OF STATE
Katherine Harris
Secretary of State

October 16, 2001

MICHAEL KRASNERMAN
120 EAST 56TH ST., STE 430
NEW YORK, NY 10022

SUBJECT: ALLSETTLED GROUP, INC.
Ref. Number: W01000023878

We have received your document for ALLSETTLED GROUP, INC. and your check(s) totaling \$78.75. However, the document has not been filed and is being retained in this office for the following:

Pursuant to section 607.1502(4), 617.1502(4) or 608.502(4), Florida Statutes, this office collects a civil penalty of \$1000 for each year this entity transacted business or conducted its affairs in Florida prior to qualification and the appropriate annual report/uniform business report fees that would have been due this office had the entity qualified the year it began operations in this state. The amount due this office to cover both annual report/uniform business report and penalty fees is \$1150.00.

Enclosed please find a copy of section 607.1501, 617.1501, or 608.502, Florida Statutes, which lists those activities that do not constitute transacting business in this state. If after reviewing this section you determine erroneous information was inserted on the application, a notarized affidavit containing the following information must be submitted: 1.) a statement indicating erroneous information was listed on the application; and 2.) the correct date the corporation began transacting business in Florida prior to the year the application was submitted did not constitute transacting business pursuant to section 607.1501, 617.1501 or 608.502, Florida Statutes.

If you have any questions concerning the filing of your document, please call (850) 245-6097.

Michael Mays
Document Specialist

Letter Number: 601A00057119

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SECRET
TALLAHASSEE



FLORIDA DEPARTMENT OF STATE
Katherine Harris
Secretary of State

October 26, 2001

MICHAEL KRASNERMAN
120 EAST 56TH ST., STE 430
NEW YORK, NY 10022

SUBJECT: ALLSETTLED GROUP, INC.
Ref. Number: W01000023878

We have received your document for ALLSETTLED GROUP, INC. and your check(s) totaling \$78.75. However, the document has not been filed and is being retained in this office for the following:

Please accept our apology for failing to mention this in our previous letter.

A certificate of existence or a certificate of good standing, dated no more than 90 days prior to the delivery of the application to the Department of State, duly authenticated by the secretary of state or other official having custody of the records in the jurisdiction under the laws of which it is incorporated/organized, must be submitted to this office. A translation of the certificate under oath of the translator must be attached to a certificate which is in a language other than the English language. A photocopy of this certificate is not acceptable.

Please return your document, along with a copy of this letter, within 60 days of your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6097.

Michael Mays
Document Specialist

Letter Number: 601A00058946

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

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October 19, 2001

Florida Department of State
Divisions of Corporations
P.O. Box 6327
Tallahassee, FL 32314
Attn: Mr. Michael Mays

Re: Reference# W01000023878
Letter#: 601A00057119

Dear Mr. Mays,

We are in receipt of your October 16th correspondence, acknowledging our registration to transact business in Florida.

You have informed us that a civil penalty fee of \$1150.00 is due to your office because our company had transacted business or conducted its affairs in Florida prior to qualification.

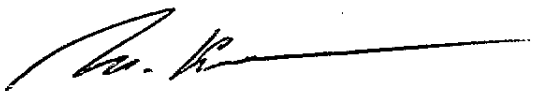
This letter is to inform you that allSettled Group, Inc. has not transacted any business in the state of Florida. From the time our Viatical/Life Settlement Brokers license was issued in July 2000 until present. We have not closed any cases or received any income through the sale of any Florida cases.

Therefore, in accordance with section 607.1502(4) or 608.502(4), Florida Statutes our company is not liable for any penalties. Please proceed to process our applications to transact business in Florida as a foreign profit corporation.

We have revised our application to read "upon qualification" instead of 10/2000. Let this serve as a notarized affidavit correcting our initial answer to the question of the date first transacted business in Florida. I hope this is adequate.

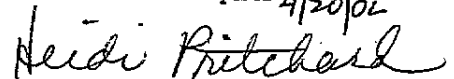
Should you need any further documentation please contact accordingly, thank you.

Very truly yours,



Michael Krasnerman
President & CEO

HEIDI PRITCHARD
Notary Public, State of New York
No. 01PR6005976
Qualified in New York County
Commission Expires 4/20/02



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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

APPLICATION BY FOREIGN CORPORATION FOR AUTHORIZATION TO TRANSACT
BUSINESS IN FLORIDA

IN COMPLIANCE WITH SECTION 607.1503, FLORIDA STATUTES, THE FOLLOWING IS SUBMITTED TO
REGISTER A FOREIGN CORPORATION TO TRANSACT BUSINESS IN THE STATE OF FLORIDA.

1. allsettled Group, Inc.
(Name of corporation; must include the word "INCORPORATED", "COMPANY", "CORPORATION" or words or abbreviations of like import in language as will clearly indicate that it is a corporation instead of a natural person or partnership if not so contained in the name at present.)
2. Delaware
(State or country under the law of which it is incorporated)
3. 11-3455809
(FEI number, if applicable)
4. 2/2/1998
(Date of incorporation)
5. "Perpetual"
(Duration: Year corp. will cease to exist or "perpetual")
6. 1/6/2000
(Date first transacted business in Florida. If corporation has not transacted business in Florida, insert "upon qualification.")
(SEE SECTIONS 607.1501, 607.1502 and 817.155, F.S.)
7. 120 EAST 56th Street, Suite 430, New York, NY 10022
(Principal office address)
SAME AS ABOVE
(Current mailing address)
8. any & all lawful business
(Purpose(s) of corporation authorized in home state or country to be carried out in state of Florida)
9. Name and street address of Florida registered agent: (P.O. Box or Mail Drop Box **NOT** acceptable)
Name: MR. Jonathan Koch, Esq.
Office Address: 100 South Ashley DR. Ste 1290
Tampa, Florida, Florida 33602
(City) (Zip code)

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TALLAHASSEE, FLORIDA

10. Registered agent's acceptance:

Having been named as registered agent and to accept service of process for the above stated corporation at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Jonathan C. Koch
(Registered agent's signature)

11. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.

12. Names and business addresses of officers and/or directors:

A. DIRECTORS

Chairman: _____

Address: _____

Vice Chairman: _____

Address: _____

Director: _____

Address: _____

Director: _____

Address: _____

B. OFFICERS

President: Michael Krasnerman

Address: 120 East 56th Street - Ste 430

Vice President: _____

Address: _____

Secretary: _____

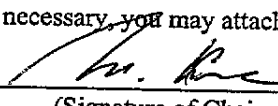
Address: _____

Treasurer: _____

Address: _____

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

NOTE: If necessary, you may attach an addendum to the application listing additional officers and/or directors.

13. 

(Signature of Chairman, Vice Chairman, or any officer listed in number 12 of the application)

14. Michael Krasnerman, President-n-CEO

(Typed or printed name and capacity of person signing application)

State of Delaware
Office of the Secretary of State

PAGE 1

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "ALLSETTLED GROUP, INC," IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE FIFTH DAY OF NOVEMBER, A.D. 2001.

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State

2951133 8300

AUTHENTICATION: 1427695

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DATE: 11-05-01