

FOI0000004725

UNIFIED LIFE INSURANCE COMPANY

P.O. Box 25326
Overland Park, KS 66225-5326
913-685-2233

October 9, 2001

Florida Department of State
Amendment Section
Division of Corporations
PO Box 6327
Tallahassee, FL 32314

FILED
01 OCT 10 PM 3:50
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

RE: Unified Life Insurance Company Name Amendment
(formerly Unified Life Insurance Company of Texas)

To Whom it May Concern:

Unified Life Insurance Company is applying for a Certificate of Authority in the state of Florida and requests name approval from your department.

Unified Life Insurance Company of Texas previously received a name reservation on August 31, 2001. On September 21, 2001 we received approval from our state of domicile for a name change to drop the "of Texas" and conduct business as Unified Life Insurance Company.

Enclosed please find the necessary Amendment form and a check in the amount of \$52.50, which represents the \$35.00 filing fee, \$8.75 certified copy fee and \$8.75 for the Certificate of Status.

Please forward the name approval in the enclosed Fed Ex envelope, which will be billed to our Company, as soon as possible.

Sincerely,



Cheri McCoy
Filing Department
cmccoy@unifiedlife.com

Enc.



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-10/10/01--01076--010
*****52.50 *****52.50

T BROWN OCT 15 2001

PROFIT CORPORATION
APPLICATION BY FOREIGN PROFIT CORPORATION TO FILE AMENDMENT TO
APPLICATION FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA
(Pursuant to s. 607.1504, F.S.)

SECTION I
(1-3 MUST BE COMPLETED)

FILED
01 OCT 10 PM 3:50
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

1. UNIFIED LIFE INSURANCE COMPANY OF TEXAS
Name of corporation as it appears on the records of the Department of State.
2. TEXAS 3. 8/31/01
Incorporated under laws of Date authorized to do business in Florida

SECTION II
(4-7 COMPLETE ONLY THE APPLICABLE CHANGES)

4. If the amendment changes the name of the corporation, when was the change effected under the laws of its jurisdiction of incorporation? SEPTEMBER 21, 2001

5. UNIFIED LIFE INSURANCE COMPANY
Name of corporation after the amendment, adding suffix "corporation" "company" or "incorporated," or appropriate abbreviation, if not contained in new name of the corporation.

6. If the amendment changes the period of duration, indicate new period of duration.

N/A
New Duration

7. If the amendment changes the jurisdiction of incorporation, indicate new jurisdiction.

N/A
New Jurisdiction

Frank M. Neidig
Signature

October 9, 2001
Date

Frank M. Neidig
Typed or printed name

President
Title



Texas Department of Insurance

Financial, Company Licensing & Registration, Mail Code 305-2C
333 Guadalupe P. O. Box 149104, Austin, Texas 78714-9104

STATE OF TEXAS §
 §
COUNTY OF TRAVIS §

The Commissioner of Insurance, as the chief administrative and executive officer and custodian of records of the Texas Department of Insurance has delegated to the undersigned the authority to certify the authenticity of documents filed with or maintained by or within the custodial authority of the Company Licensing & Registration Division of the Texas Department of Insurance.

Therefore, I hereby certify that the attached documents are true and correct copies of the documents described below. I further certify that the documents described below are filed with or maintained by or within the custodial authority of the Company Licensing & Registration Division of the Texas Department of Insurance.

Amended Articles Changing Name of UNIFIED LIFE INSURANCE COMPANY OF TEXAS to UNIFIED LIFE INSURANCE COMPANY, Austin, Texas, consisting of three (3) pages.

IN TESTIMONY WHEREOF, witness my hand and seal of office at Austin, Texas, this 4th day of October 2001.

JOSE MONTEMAYOR
COMMISSIONER OF INSURANCE

BY:

A handwritten signature, likely "Jeff Hunt", written over a horizontal line.

Jeff Hunt, Admissions Officer
Company Licensing & Registration Division
Order No. 01-0692

No. 01-0914

OFFICIAL ORDER
of the
COMMISSIONER OF INSURANCE
of the
STATE OF TEXAS
AUSTIN, TEXAS

Date: SEP 21 2001

Subject Considered:

UNIFIED LIFE INSURANCE COMPANY OF TEXAS
Austin, Texas
TDI No. 01-95596

AMENDMENT TO THE ARTICLES OF INCORPORATION
DOCKET NO. R-01-0812

General remarks and official action taken:

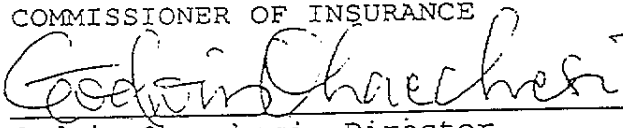
On this day came on for consideration by the Commissioner of Insurance, the application of UNIFIED LIFE INSURANCE COMPANY OF TEXAS, Austin, Texas, for approval of an amendment to the Articles of Incorporation changing its name from UNIFIED LIFE INSURANCE COMPANY OF TEXAS to UNIFIED LIFE INSURANCE COMPANY and for a Certificate of Authority evidencing such change. Since the amendment to the Articles of Incorporation involves only a change of name, a hearing is not required by law.

Action by UNIFIED LIFE INSURANCE COMPANY OF TEXAS as required and permitted by TEX. INS. CODE ANN. art. 1.14 and art. 3.05, has been evidenced to the Commissioner of Insurance. The amendment is properly supported by the required documents, which evidence that the name UNIFIED LIFE INSURANCE COMPANY, is not so similar to that of any other insurance company as to be likely to mislead the public. The name change endorsement for UNIFIED LIFE INSURANCE COMPANY, Austin, Texas, Form No. ULICTX-NCE-9-01 has been filed with the Life/Health Division of the Texas Department of Insurance.

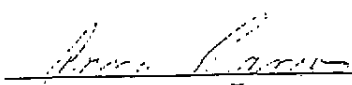
Based upon the evidence submitted, it is hereby ORDERED by the Commissioner of Insurance, that such amendment be, and the same is hereby, approved. It is further ORDERED that a Certificate of Authority be issued to UNIFIED LIFE INSURANCE COMPANY, Austin, Texas, evidencing the change effected by the amendment and that thereupon the prior Certificate of Authority No. 12839, dated May 15, 2001, be canceled.

JOSE MONTEMAYOR
COMMISSIONER OF INSURANCE

BY:


Godwin Ohaechesi, Director
Company Licensing & Registration
Order 01-0692

Recommended by:


Anna Ramos, Insurance Specialist
Company Licensing & Registration

ARTICLES OF AMENDMENT TO THE
ARTICLES OF INCORPORATION OF
UNIFIED LIFE INSURANCE COMPANY OF TEXAS

Pursuant to the provisions of Part 4 of the Texas Business Corporation Act, and Article 3.05 of the Texas Insurance Code, the undersigned corporation adopts the following articles of amendment to its articles of incorporation and charter.

ARTICLE ONE

The name of the corporation is Unified Life Insurance Company of Texas.

ARTICLE TWO

The following amendment to the Articles of Incorporation was adopted by the shareholders of the corporation on July 18, 2001. The Articles of Incorporation are amended to change the name of the corporation to UNIFIED LIFE INSURANCE COMPANY. The amendment changes only Article II of the Articles of Incorporation, as approved by Official Order 01-0441 of the Commissioner of Insurance of the State of Texas, without changing any other article. The full text of that provision as altered is as follows:

"ARTICLE II

The name of the corporation is UNIFIED LIFE INSURANCE COMPANY."

ARTICLE THREE

The number of shares of the corporation issued and outstanding at the time of the adoption of the amendment was 25,000; and the number of shares entitled to vote thereon was 25,000.

ARTICLE FOUR

The holders of all of the shares outstanding and entitled to vote on the amendment have voted in favor of the amendment and have signed a consent in writing adopting said amendment.

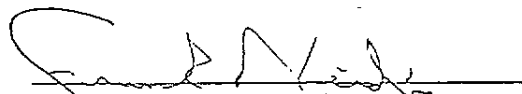
ARTICLE FIVE

The corporations's name change will not increase or decrease its capital or surplus.

In conformity with the above, I, Frank M. Neidig, President of the corporation, have executed this instrument, and I do hereby sign and acknowledge the same for and on behalf of the corporation this 18th day of July, 2001.

UNIFIED LIFE INSURANCE COMPANY
OF TEXAS

By:


Frank M. Neidig, President

Texas Department of Insurance



Certificate No. 12924

Company No. 01-095596

Certificate of Authority

THIS IS TO CERTIFY THAT

UNIFIED LIFE INSURANCE COMPANY

AUSTIN, TEXAS

has complied with the laws of the State of Texas applicable thereto and is hereby authorized to transact the business of

Life; Accident and Health

insurance within the state of Texas. This Certificate of Authority shall be in full force and effect until it is revoked, canceled or suspended according to law.

IN TESTIMONY WHEREOF, witness my hand and seal of
office at Austin, Texas, this

21st day of September A.D. 2001

JOSE MONTEMAYOR
COMMISSIONER OF INSURANCE

BY

Godwin Ohaechesi

Godwin Ohaechesi, Director
Company Licensing & Registration

Applicant Name: _____

NAIC No.: _____

FEIN: _____

Uniform Certificate of Authority Application (UCAA)
Expansion Application
Certificate of Compliance

State of TEXAS
(Domiciliary state of applicant)

Office of COMMISSIONER OF INSURANCE
(Commissioner, Superintendent, Officer)

I, JEFF HUNT, hereby certify that I am the*
ADMISSIONS OFFICER of the State of TEXAS
(position)

and have supervision of insurance business in said State and as such I hereby certify that
UNIFIED LIFE INSURANCE COMPANY ~~OF TEXAS~~
(name of Insurer)

of AUSTIN, TEXAS is duly organized under the laws of said State and is
(city/state)

authorized to transact the business of SEE ATTACHED CERTIFICATE OF AUTHORITY
(line of insurance)**

_____ insurance in this State.

I further certify that the said UNIFIED LIFE INSURANCE CO OF TEXAS is possessed of
(name of Insurer)
admitted assets in the amount of 12,707,654 dollars, and has a paid-in
capital of 2,500,000 dollars, and is possessed of a surplus of
admitted assets over all liabilities, reserves and capital of at least 5,158,385 dollars,
as shown by its annual statement submitted to this Department as of JUNE 30, 2001.

IN TESTIMONY WHEREOF, I have hereunto set my hand at AUSTIN, TEXAS
(location)

on this 8th day of OCTOBER, A.D. 2001.
(month)

(signature)

JEFF HUNT

(printed name)

* Insurance Commissioner, Officer or Superintendent of Insurance authorized to certify to the insurance business within the domiciliary state.

**Lines of Insurance as shown on Form No E3 of UCAA