

FOI 6000000 383⁹

**CIB MARINE
BANCSHARES, INC.**

VIA FEDERAL EXPRESS

December 12, 2000

Florida Secretary of State
Registration Section
Division of Corporations
409 E. Gaines Street
Tallahassee, FL 32399

000003500070--2
-12/13/00--01084--002
*****78.75 *****78.75

RE: CIB Bank
Application by Foreign Corporation for Authorization
to Transact Business in Florida

W-29461

Dear Sir or Madam:

Enclosed please find the above referenced application, along with cashier's check no. 107488 in the amount of \$78.75 for the filing fee and certificate of status, and an original Certificate of Good Standing relative to CIB Bank, the Applicant.

If you have any questions regarding the enclosed, please contact me at (262) 695-6010.

Sincerely,



Angela M. McCormick
Paralegal

Enclosures

C: Kevin P. Sullivan
Jack E. Schall

FILED
00 JAN 23 PM 9:03
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

mtu
1/23

"Community Banking - The Way It Used To Be"

N27 W24025 Paul Court • P.O. Box 449 • Pewaukee, WI 53072

Phone: (262) 695-6010 • Fax: (262) 695-6014

TRANSMITTAL LETTER

TO: Registration Section
Division of Corporations

SUBJECT: CIB Bank
(Name of corporation - must include suffix)

Dear Sir or Madam:

The enclosed "Application by Foreign Corporation for Authorization to Transact Business in Florida", "Certificate of Existence", and check are submitted to register the above referenced foreign corporation to transact business in Florida.

Please return all correspondence concerning this matter to the following:

Angela McCormick
(Name of Person)
CIB Marine Bancshares, Inc.
(Firm/Company)
N27 W24025 Paul Court
(Address)
Pewaukee, WI 53072
(City/State and Zip code)

For further information concerning this matter, please call:

Kevin Sullivan at (262) 695-6010
(Name of Person) (Area Code & Daytime Telephone Number)

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TALLAHASSEE, FLORIDA

STREET ADDRESS:

Registration Section
Division of Corporations
409 E. Gaines St.
Tallahassee, FL 32399

MAILING ADDRESS:

Registration Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Enclosed is a check for the following amount:

- ☐ \$70.00 Filing Fee ☒ \$78.75 Filing Fee & Certificate of Status ☐ \$78.75 Filing Fee & Certified Copy ☐ \$87.50 Filing Fee, Certificate of Status & Certified Copy



FLORIDA DEPARTMENT OF STATE
Katherine Harris
Secretary of State

December 15, 2000

CIB MARINE BANCSHARES INC
PO BOX 449
PEWAUKEE, WI 53072

SUBJECT: CIB BANK
Ref. Number: W00000029461

We have received your document for CIB BANK and your check(s) totaling \$78.75. However, the enclosed document has not been filed and is being returned for the following correction(s):

Written approval and clearance of the terms BANK, BANKER, BANC, BANKING, TRUST COMPANY, BANCSHARES, SAVINGS & LOAN ASSOCIATION, SAVINGS BANK, or CREDIT UNION must be obtained from the Division of Banking and Finance, pursuant to section 655.922(2a), Florida Statutes. The address is:

Division of Banking
Director's Office
101 E. Gaines St.
Fletcher Bldg., 6th Floor.
Tallahassee, FL 32399-0350
(850) 410-9111.

The corporate name must contain a suffix that will clearly indicate that it is a corporation. Such suffixes include: CORPORATION, CORP., COMPANY, CO., INC., and INCORPORATED.

A certificate of existence or a certificate of good standing, dated no more than 90 days prior to the delivery of the application to the Department of State, duly authenticated by the secretary of state or other official having custody of the records in the jurisdiction under the laws of which it is incorporated/organized, must be submitted to this office. A translation of the certificate under oath of the translator must be attached to a certificate which is in a language other than the English language. A photocopy of this certificate is not acceptable.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

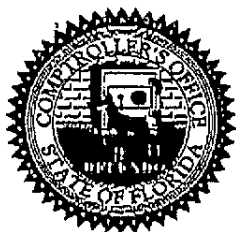
If you have any questions concerning the filing of your document, please call (850) 487-6097.

FILED
JAN 23 PM 9:04
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Michael Mays
Document Specialist

Letter Number: 000A00063218

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA



ROBERT F. MILLIGAN
COMPTROLLER OF FLORIDA

OFFICE OF THE COMPTROLLER
DEPARTMENT OF BANKING AND FINANCE
STATE OF FLORIDA
TALLAHASSEE
32399-0350

January 11, 2001

Kevin P. Sullivan
Assistant General Counsel
CIB Marine Bancshares, Inc.
Post Office Box 449
Pewaukee, WI 53072

Dear Mr. Sullivan:

Re: "CIB Bank"

Reference is made to your letter/fax dated January 10, requesting approval of the above-referenced name in order to process the "Application by a Foreign Corporation for Authorization to Transact Business in Florida" with the Secretary of State's Office - Division of Corporations.

Your letter indicates that CIB Bank will operate a loan production office in the state of Florida.

As Section 655.922, Florida Statutes, exempts a financial institution, holding company or its subsidiaries from the prohibition against using the word "bank," "banker," "banking," "trust company," "savings and loan association," "savings bank," or "credit union" in its corporate name, the Division of Banking will not object to the above-subject name being authorized to transact business as a foreign corporation in the state of Florida.

Sincerely,


Alex Hager
Director

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

00 JAN 23 PM 9:04

FILED

:kr

cc: Karon Beyer, Chief, Bureau of Corporate Records
Division of Corporations, Secretary of State's Office

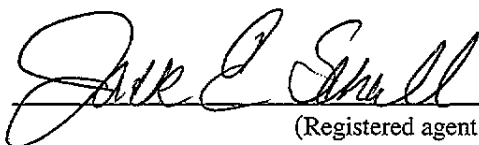
**APPLICATION BY FOREIGN CORPORATION FOR AUTHORIZATION TO TRANSACT
BUSINESS IN FLORIDA**

*IN COMPLIANCE WITH SECTION 607.1503, FLORIDA STATUTES, THE FOLLOWING IS SUBMITTED TO
REGISTER A FOREIGN CORPORATION TO TRANSACT BUSINESS IN THE STATE OF FLORIDA.*

1. CIB Bank
(Name of corporation; must include the word "INCORPORATED", "COMPANY", "CORPORATION" or words or abbreviations of like import in language as will clearly indicate that it is a corporation instead of a natural person or partnership if not so contained in the name at present.)
2. Illinois 3. 36-2512894
(State or country under the law of which it is incorporated) (FEI number, if applicable)
4. May 26, 1994 5. perpetual
(Date of incorporation) (Duration: Year corp. will cease to exist or "perpetual")
6. Upon qualification
(Date first transacted business in Florida. If corporation has not transacted business in Florida, insert "upon qualification.")
(SEE SECTIONS 607.1501, 607.1502 and 817.155, F.S.)
7. 101 N. Wolf Road Hillside, IL 60162
(Principal office address)
- 101 N. Wolf Road Hillside, IL 60162
(Current mailing address)
8. Loan production office
(Purpose(s) of corporation authorized in home state or country to be carried out in state of Florida)
9. Name and street address of Florida registered agent: (P.O. Box or Mail Drop Box NOT acceptable)
- Name: Jack E. Schall
- Office Address: 3495 N.E. 163rd
- North Miami Beach, Florida 33160
(City) (Zip code)

10. Registered agent's acceptance:

Having been named as registered agent and to accept service of process for the above stated corporation at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.



(Registered agent's signature)

11. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.

FILED
00 JAN 23 PM 9:04
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

12. Names and business addresses of officers and/or directors:

PLEASE SEE ATTACHED EXHIBIT A

A. DIRECTORS

Chairman: _____

Address: _____

Vice Chairman: _____

Address: _____

Director: _____

Address: _____

Director: _____

Address: _____

B. OFFICERS

President: _____

Address: _____

Vice President: _____

Address: _____

Secretary: _____

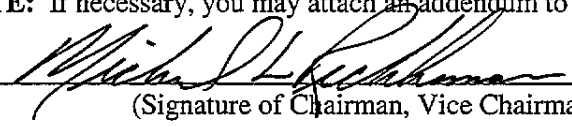
Address: _____

Treasurer: _____

Address: _____

FILED
00 JAN 23 PM 9 04
SECRETARY OF STATE
TALLAHASSEE FLORIDA

NOTE: If necessary, you may attach an addendum to the application listing additional officers and/or directors.

13.  _____

(Signature of Chairman, Vice Chairman, or any officer listed in number 12 of the application)

14. Michael L. Rechkemmer _____

(Typed or printed name and capacity of person signing application)

EXHIBIT A

TABLE I
DIRECTORS

NAME	ADDRESS	POSITION WITH CIB BANK
John T. Bean	900 E. Higgins Road Elk Grove, IL 60007	Director, President, CEO
John Gullo	101 N. Wolf Road Hillside, IL 60162	Director
Dean M. Katsaros	N27 W24025 Paul Court, Pewaukee, WI 53072	Director
Michael L. Rechkemmer	N27 W24025 Paul Court, Pewaukee, WI 53072	Director, Vice Chairman, COO
Russell Steger	101 N. Wolf Road Hillside, IL 60162	Director
J. Michael Straka	N27 W24025 Paul Court, Pewaukee, WI 53072	Director, Chairman of the Board
Donald M. Trilling	N27 W24025 Paul Court, Pewaukee, WI 53072	Director

TABLE II
SENIOR EXECUTIVE OFFICERS

NAME	ADDRESS	POSITION WITH CIB BANK
J. Michael Straka	N27 W24025 Paul Court, Pewaukee, WI 53072	Director, Chairman of the Board
John T. Bean	900 E. Higgins Road Elk Grove, IL 60007	Director, President, CEO
Michael L. Rechkemmer	N27 W24025 Paul Court, Pewaukee, WI 53072	Director, Vice Chairman, COO
Nino M. Pellettieri	101 N. Wolf Road Hillside, IL 60162	EVP
Carol A. Pumphrey	900 E. Higgins Road Elk Grove, IL 60007	EVP
Daniel J. Regan	20527 La Grange Road Frankfort, IL 60423	EVP
Steven T. Klitzing	N27 W24025 Paul Court, Pewaukee, WI 53072	SVP, CFO and Secretary
Donald J. Straka	N27 W24025 Paul Court, Pewaukee, WI 53072	SVP, General Counsel and Assistant Secretary
Stephen C. Bonnell	N27 W24025 Paul Court, Pewaukee, WI 53072	SVP
Patrick J. Straka	N27 W24025 Paul Court, Pewaukee, WI 53072	SVP, Chief Investment Officer

00 JAN 23 PM 3:04
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

FILED

State of Illinois



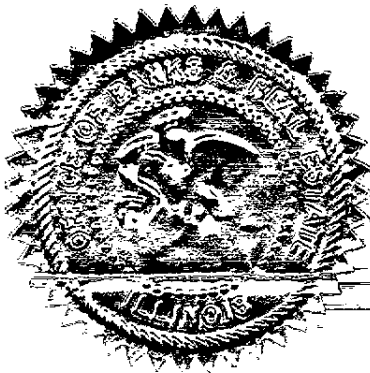
Office of Banks and Real Estate

DATE: November 28, 2000

Certificate of Good Standing

I, **RUSSELL E. CURRY**, as Director of the Division of Commercial Bank Supervision, Springfield, Illinois, of the Office of Banks and Real Estate of the State of Illinois, do hereby certify that according to the records of my office CIB Bank, Cook County, Hillside, Illinois, has held and continues to hold authority to do a general banking business as provided by the Illinois Banking Act and as permitted by its charter.

IN TESTIMONY WHEREOF, I hereunto subscribe my name and affix the seal of my office, the day and year first above written.



Russell E. Curry

Russell E. Curry, Division Director
Division of Commercial Bank Supervision-Springfield

FILED
JAN 27 2001
9:04
STATE OF ILLINOIS
SECRETARY OF STATE