

2005 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F00000005171

FILED
Apr 22, 2005
Secretary of State

Entity Name: HERITAGE SPE CORP.

Current Principal Place of Business:

131 DARTMOUTH ST 6TH FLOOR
BOSTON, MA 02116

New Principal Place of Business:

Current Mailing Address:

131 DARTMOUTH ST 6TH FLOOR
BOSTON, MA 02116

New Mailing Address:

FEI Number: 04-3530043

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: PD () Delete
Name: PRENDERGAST, THOMAS C
Address: 131 DARTMOUTH STREET
City-St-Zip: BOSTON, MA 02116

Title: VTD () Delete
Name: GAW, DAVID
Address: 131 DARTMOUTH STREET
City-St-Zip: BOSTON, MA 02116

Title: VS () Delete
Name: FABERMAN, STEPHEN H
Address: 131 DARTMOUTH STREET
City-St-Zip: BOSTON, MA 02116

Title: V () Delete
Name: ZICHT, LOU
Address: 131 DARTMOUTH STREET
City-St-Zip: BOSTON, MA 02116

Title: V () Delete
Name: O'SULLIVAN, PATRICK
Address: 131 DARTMOUTH STREET
City-St-Zip: BOSTON, MA 02116

Title: D () Delete
Name: LAUGHTON, DAVID W
Address: 265 MAPLE STREET
City-St-Zip: MANCHESTER, NH 03103

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: D (X) Change () Addition
Name: CONTE, LORI
Address: 250 WEST 55TH STREET
City-St-Zip: NEW YORK, NY 10019

Title: D (X) Change () Addition
Name: FERRUCCI, MARK
Address: 1209 ORANGE STREET
City-St-Zip: WILMINGTON, DE 19801

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: STEPHEN H. FABERMAN

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04/22/2005

Electronic Signature of Signing Officer or Director

Date