

# F 00000000958



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526 East Park Avenue  
Tallahassee, FL 32301  
(850) 681-6528

## HOLD

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\*\*\*\*\*78.75 \*\*\*\*\*78.75

CORPORATION NAME(S) AND DOCUMENT NUMBER(S) (if known):

HCN (Bermuda) High Yield Opportunity  
Fund Ltd., Company

☐ Walk In

☐ Pick Up Time

☒ Certified Copy

☐ Mail Out

☐ Certificate of Status

☐ Will Wait

☐ Certificate of Good Standing

☐ Photocopy

☐ ARTICLES ONLY

☐ ALL CHARTER DOCS

### RUSH

NEW FILINGS	
<input checked="" type="checkbox"/>	Profit
<input type="checkbox"/>	NonProfit
<input type="checkbox"/>	Limited Liability
<input type="checkbox"/>	Domestication
<input type="checkbox"/>	Other

AMENDMENTS	
<input type="checkbox"/>	Amendment
<input type="checkbox"/>	Resignation of R.A. Officer/Director
<input type="checkbox"/>	Change of Registered Agent
<input type="checkbox"/>	Dissolution/Withdrawal
<input type="checkbox"/>	Merger

OTHER FILINGS	
<input type="checkbox"/>	Annual Report
<input type="checkbox"/>	Fictitious Name
<input type="checkbox"/>	Name Reservation

REGISTRATION/QUALIFICATION	
<input type="checkbox"/>	Foreign
<input type="checkbox"/>	Limited Partnership
<input type="checkbox"/>	Reinstatement
<input type="checkbox"/>	Trademark
<input type="checkbox"/>	Other

☐ Certificate of FICTITIOUS NAME

☐ FICTITIOUS NAME SEARCH

☐ CORP SEARCH

APPROVED  
AND  
FILED

00 FEB 18 AM 9:00

RECEIVED

00 FEB 18 PM 12:39

DEPT. OF STATE  
TALLAHASSEE, FLORIDA

DEPT. OF STATE  
DIVISION OF CORPORATIONS  
TALLAHASSEE, FLORIDA

Ordered By: \_\_\_\_\_

VB  
2-23-00

APPLICATION BY FOREIGN CORPORATION FOR AUTHORIZATION TO TRANSACT  
BUSINESS IN FLORIDA

IN COMPLIANCE WITH SECTION 607.1503, FLORIDA STATUTES, THE FOLLOWING IS SUBMITTED TO REGISTER A  
FOREIGN CORPORATION TO TRANSACT BUSINESS IN THE STATE OF FLORIDA.

1. HCM (Bermuda) High Yield Opportunity Fund, Ltd. Company  
(Name of corporation; must include the word "INCORPORATED", "COMPANY", "CORPORATION" or words or abbreviations of like import in language as will clearly indicate that is a corporation instead of a natural person or partnership if not so contained in the name at present)
2. Bermuda  
(State or country under the law of which it is incorporated)
3. N/A  
(FEI number, if applicable)
4. 5/26/94  
(Date of incorporation)
5. Perpetual  
(Duration: Year corp. will cease to exist or "perpetual")
6. Upon filing  
(Date first transacted business in Florida.) (SEE SECTIONS 607.1501, 607.1502 and 817.155, F.S.)
7. Williams House, 20 Reid Street  
Hamilton HM 11, Bermuda  
(Current mailing address)
8. To carry on investor relation activities in Florida  
(Purpose(s) of corporation authorized in home state or country to be carried out in state of Florida)
9. Name and street address of Florida registered agent: (P.O. Box or Mail Drop Box **NOT** acceptable)  
Name: NRAI Services, Inc.  
Office Address: 526 East Park Avenue  
Tallahassee, Florida, 32301

10. Registered agent's acceptance:

*Having been named as registered agent and to accept service of process for the above stated corporation at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.*

  
(Registered agent's signature)

Susan Buscarnera, Assistant Secretary

11. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.
12. Names and addresses of officers and/or directors: (Street address ONLY - P.O. Box NOT acceptable)

00 FEB 19 95  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA  
FEB 19 95 9:20  
APPROVED

**A. DIRECTORS** (Street address only - P.O. Box NOT acceptable)

Director: Pierre Antoine Erni

Address: c/o Forvest Trust, S.A.

6, Place Chevelu

1211 Geneva 1, Switzerland

Director: James Keyes

Address: c/o Appleby, Spurling & Kempe

Cedar House

41 Cedar Avenue

Hamilton HM 12, Bermuda

Director: Perry A. Lerner

Address: Crown Capital Group

660 Madison Avenue

New York, NY 10021

Director: Doug Molyneux

Address: c/o Appleby, Spurling & Kempe

Cedar House

41 Cedar Avenue

Hamilton HM 12, Bermuda

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**B. OFFICERS (Street address only - P.O. Box NOT acceptable)**

President: \_\_\_\_\_

Address: \_\_\_\_\_

Vice President: \_\_\_\_\_

Address: \_\_\_\_\_

Secretary: \_\_\_\_\_

Address: \_\_\_\_\_

Treasurer: \_\_\_\_\_

Address: \_\_\_\_\_

NOTE: If necessary, you may attach an addendum to the application listing additional officers and/or directors.

13. \_\_\_\_\_

(Signature of Chairman, Vice Chairman, or any officer listed in number 12 of the application)

14. Perry A. Lerner

(Typed or printed name and capacity of person signing application)

APPROVED  
FILED  
00 FTG 18 AM 9:20  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

Registration No. 19504



**BERMUDA**  
**MINISTRY OF FINANCE**  
**CERTIFICATE OF COMPLIANCE**

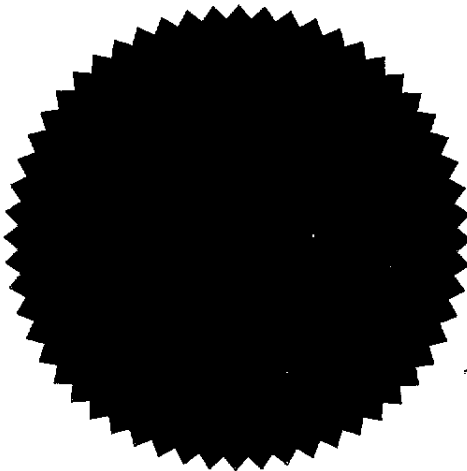
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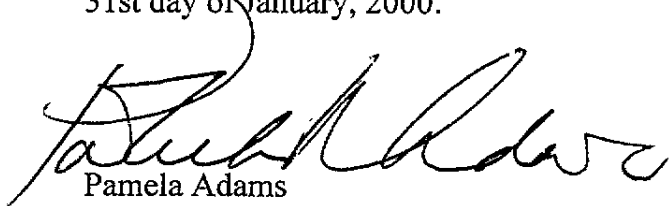
I, Pamela Adams, Assistant Registrar of Companies of the Islands of Bermuda, do hereby certify that

**HCM (BERMUDA) HIGH YIELD OPPORTUNITY FUND, LTD.**

is a Company duly incorporated under the laws of Bermuda and is at the date of this Certificate, in good standing.

Given under my hand and the Seal of the  
REGISTRAR OF COMPANIES this  
31st day of January, 2000.



  
Pamela Adams  
Assistant Registrar of Companies

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FALL 18 1855 E. FLORIDA