

F00000000603

Document Number Only

CT Corporation System
660 East Jefferson Street
Tallahassee, FL 32301
850-222-1092

DATE: 7 / 24

100003332871--6
-07/24/00--01057--022
*****35.00 *****35.00

Corporation(s) Name 00003332871--6
-07/24/00--01057--023
*****8.75 *****8.75

SBLT Mutual Life Insurance Company of New York, Inc
EN TO: SBLT USA Mutual Life Insurance Company, Inc

☐ Profit
☐ Nonprofit

☒ Amendment

☐ Merger

☐ Foreign
☐ LLC

☐ Dissolution
☐ Withdrawal

☐ Marriage

☐ Limited Partnership
☐ Reinstatement
JCC ☐ 1 or ☐ 3

☐ UBR
☐ Fictitious Name

☐ Other
☐ CH RA

***Special Instructions**

☒ Certified Copy ☐ Photocopies
☐ Arts/ameds/mergers ☐ Other-See Above

(XXX)Walk in

(XXX)Pick-up

☐ Will Wait

Please Return Filed Stamped
Copies To:

Jeffrey Butterfield

Thank You!

N.C.
G. COULLETTE AUG 29 2000



2468

Aug. 25

July 24, 2000

FLORIDA DEPARTMENT OF STATE
Katherine Harris
Secretary of State

C T CORPORATION SYSTEM
TALLAHASSEE, FL

waive-in
pick-up

SUBJECT: SBLI MUTUAL LIFE INSURANCE COMPANY OF NEW YORK, INC.
Ref. Number: F00000000603

We have received your document for SBLI MUTUAL LIFE INSURANCE COMPANY OF NEW YORK, INC. and check(s) totaling \$43.75. However, the enclosed document has not been filed and is being returned to you for the following reason(s):

Pursuant to chapter 628, Florida Statutes, written approval must be obtained from the Florida Department of Insurance. Written approval may be obtained from:

Florida Department of Insurance
200 E. Gaines St., Room 176
Tallahassee, FL 32399-0300

A photocopy of the certificate of existence is not acceptable.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 487-6903.

ATTN:

Cheryl Coulliette
Document Specialist

Letter Number: 100A00040263

Please Back Date.
Thank you.

DEPARTMENT OF STATE
DIVISION OF CORPORATIONS
TALLAHASSEE, FLORIDA

00 AUG 25 AM 10:55

RECEIVED

* still need.

**APPLICATION BY FOREIGN CORPORATION TO FILE AMENDMENT TO
APPLICATION FOR AUTHORIZATION TO TRANSACT BUSINESS IN
FLORIDA**

SECTION I (1-3 must be completed)

1. SBLI Mutual Life Insurance Company of New York, Inc.
Name of corporation as it appears within the records of the Department of State.
2. Incorporated under laws of: New York
3. Date authorized to do business in Florida: February 2, 2000

FILED
JUL 24 PM 3:36
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

SECTION II (4-7 complete only the applicable changes)

4. If the amendment changes the name of the corporation, when was the change effected under the laws of its jurisdiction of incorporation?

April 12, 2000

5. Name of corporation after the amendment, adding suffix "corporation," "company," "incorporated," or appropriate abbreviation, if not contained in new name of the corporation:

SBLI USA Mutual Life Insurance Company, Inc.

6. If the amendment changes the period of duration, indicate new period of duration.

7. If the amendment changes the jurisdiction of incorporation, indicate new jurisdiction.

Debra E. Klugman

Signature

Name and Title
Debra E. Klugman

V.P. & Deputy General Counsel

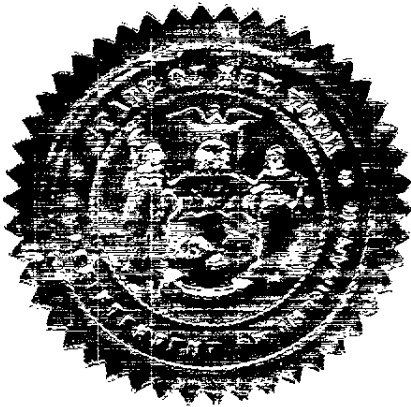
June 29, 2000

Date

**STATE OF NEW YORK
INSURANCE DEPARTMENT**

It is hereby certified that the annexed copy of Certificate of Amendment of the Charter of SBLI Mutual Life Insurance Company of New York, Inc., of New York, New York, to amend Article I to change the name of the corporation to SBLI USA Mutual Life Insurance Company, Inc., as approved by this Department April 12, 2000 pursuant to Section 1208 of the New York Insurance Law,

has been compared with the original on file in this Department and that it is a correct transcript therefrom and of the whole of said original.



In Witness Whereof, I have here-
unto set my hand and affixed
the official seal of this Department
at the City of Albany, this
21st day of July, 2000.

Frank M. D'Amico
Special Deputy Superintendent



STATE OF NEW YORK
INSURANCE DEPARTMENT
AGENCY BUILDING ONE
EMPIRE STATE PLAZA
ALBANY, NY 12257

The attached Certificate of Amendment of the Charter of SBLI Mutual Life Insurance Company of New York, Inc., of New York, New York, to effect the following:

To amend Article I to change the name of corporation to SBLI USA Mutual Life Insurance Company, Inc.

IS HEREBY APPROVED pursuant to Section 1208 of the New York Insurance Law.

In Witness Whereof, I have hereunto set my

hand and affixed the official seal of this

Department at the City of Albany, this

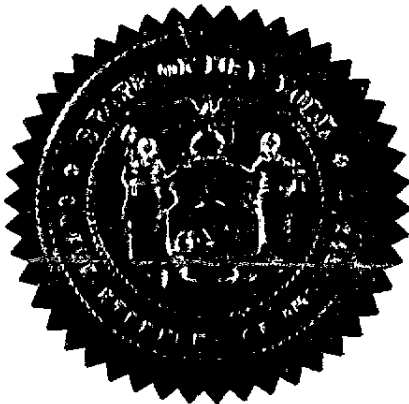
12th day of April, 2000.

Neil D. Levin
Superintendent of Insurance

By

Barbara E. Chiles

Special Deputy Superintendent



CERTIFICATE OF AMENDMENT

OF THE

CHARTER

OF

SBLI MUTUAL LIFE INSURANCE COMPANY OF NEW YORK, INC.
UNDER § 1208 OF THE INSURANCE LAW OF THE STATE OF NEW YORK

The undersigned, being the President & CEO, and Secretary, respectively of SBLI Mutual Life Insurance Company of New York, Inc. do hereby certify and set forth:

1. The name of the corporation is SBLI Mutual Life Insurance Company of New York, Inc.
2. The Charter of SBLI Mutual Life Insurance Company of New York, Inc. was filed on August 30, 1999 with the Insurance Department of the State of New York.
3. The Charter of SBLI Mutual Life Insurance Company of New York, Inc. is hereby amended to change the name of the Corporation by deleting the title and Article I in its entirety and substituting the following in its stead:

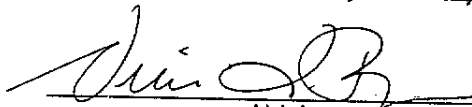
SBLI USA MUTUAL LIFE INSURANCE COMPANY, INC.

Article I
CORPORATE NAME

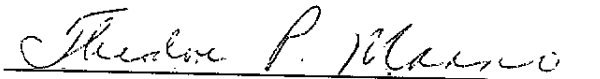
The name of the Corporation shall be SBLI USA Mutual Life Insurance Company, Inc.

4. This Amendment to the Charter was authorized by unanimous written consent of the Board of Directors setting forth the action so taken.

IN WITNESS WHEREOF, the undersigned have signed this Certificate and caused it to be verified this 11 day of April 2000.



Vikki L. Pryor
President & CEO



Theodore P. Manno
Secretary

State of New York
County of New York

Subscribed and sworn to before me this 11 day of April 2000.



Notary Public

SUSAN RUTMAN
Notary Public, State of New York
No. 318147475
Qualified in Nassau County
Commission Expires Feb 28, 2002

02

State of New York
County of New York

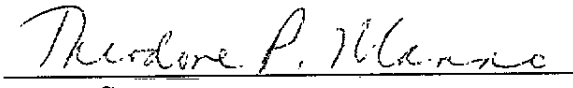
CERTIFICATE

The undersigned, being the President & CEO and Secretary of SBLI Mutual Life Insurance Company of New York, Inc., do hereby certify and set forth that the Certificate of Amendment of the Charter of SBLI Mutual Life Insurance Company of New York, Inc. was duly adopted by unanimous written consent of the corporation's Board of Directors setting forth the action so taken.

In WITNESS WHEREOF, the undersigned have executed this Certificate and caused it to be verified this day 11 of April 2000.

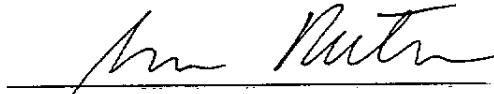


President & CEO



Secretary

Subscribed and sworn to before me this day 11 of April 2000



Notary Public

SUSAN HUTMAN
Notary Public, State of New York
No. 016116747475
Qualified in Nassau County
Commission Expires Feb 1, 2002 02