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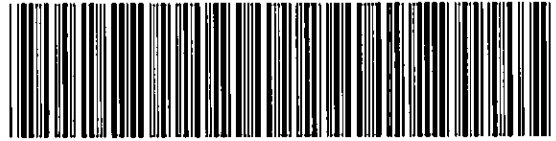
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CT Corp.

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Date: 5/1/2018

Acc#I20160000072



Name:	Riverview Multifamily II DST
Document #:	
Order #:	10947166

Certified Copy of Arts & Amend:	<input type="checkbox"/>			
Plain Copy:	<input type="checkbox"/>			
Certificate of Good Standing:	<input type="checkbox"/>			
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Amount: \$ 367.50

Thank you!

TRANSMITTAL LETTER

Department of State
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

SUBJECT: Riverview Multifamily II DST

Enclosed is an original and one (1) copy of the Declaration of Trust and a check for:

FEEs:

Declaration of Trust	\$350.00
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OPTIONAL:

Certified Copy **\$ 8.75**

FROM: Kathi Newell, Paralegal

Name (Printed or typed)

2901 Butterfield Road

Address

Oak Brook, Illinois 60523

City, State & Zip

(630) 218-8000

Daytime Telephone number

18 MAY -2 PM 1:03

**AFFIDAVIT TO THE FLORIDA SECRETARY OF STATE
TO FILE OR QUALIFY**

RIVERVIEW MULTIFAMILY II DST

A DELAWARE STATUTORY TRUST

In accordance with Section 609.02 of the Florida Statutes, pertaining to
Common Law Declarations of Trust, the undersigned, the Chairman of the
Board of Trustees of Riverview Multifamily II DST, a

(Name of Trust)

Delaware

(State)

Riverview Multifamily II DST

(Name of Trust)

Trust hereby affirms in order to file or qualify

in the State of Florida.

1. Two or more persons are named in the Trust.

2. The principal address is 2901 Butterfield Road

Oak Brook, Illinois 60523

3. The registered agent and street address in the State of Florida is:
C T Corporation System, 1200 South Pine Island Road

Plantation, Florida 33324

4. Acceptance by the registered agent: Having been named as registered
agent to accept service of process for the above named Declaration of Trust
at the place designated in this affidavit, I hereby accept the appointment as
registered agent and agree to act in this capacity.

Stephanie

Stephanie

(Signature of Registered Agent)

5. I certify that the attached is a true and correct copy of the Declaration of
Trust under which the association proposes to conduct its business in
Florida.

Subscribed and sworn to before me
this 20th day of April, 2018.

Notary Public

**OFFICIAL SEAL
SUSAN METZLER**

**NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 05/05/2019**

Riverview Multifamily II DST, a Delaware statutory trust
By: Riverview Multifamily II Exchange, L.L.C., a
Delaware limited liability company, its signatory
trustee

By: Inland Private Capital Corporation, a Delaware
corporation, its sole member

By: Joseph E. Binder

Joseph E. Binder, Senior Vice President

10 MAY - 2 PM 1:04

State of Delaware
Secretary of State
Division of Corporations
Delivered 06:28 PM 04/26/2018
FILED 06:28 PM 04/26/2018
SR 20183079135 - File Number 6861855

**CERTIFICATE OF TRUST
OF
RIVERVIEW MULTIFAMILY II DST**

18 MAY - 2 PM
SECRETARY OF STATE
FILED

This Certificate of Trust of Riverview Multifamily II DST (the "Trust") dated as of April 26, 2018, is being duly executed and filed on behalf of the Trust by the undersigned, as trustees, to form a statutory trust under the Delaware Statutory Trust Act (12 Del. C. § 3801 et seq.) (the "Act").

1. Name. The name of the statutory trust formed hereby is Riverview Multifamily II DST.
2. Delaware Trustee. The name and business address of the trustee of the Trust in the State of Delaware is The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801 (New Castle County).
3. Effective Date. This Certificate of Trust shall be effective upon filing with the Delaware Secretary of State's Office.

WHEREFORE, the undersigned have duly executed this Certificate of Trust in accordance with Section 3811 (a)(1) of the Act.

SIGNATORY TRUSTEE:

Riverview Multifamily II Exchange, L.L.C.,
a Delaware limited liability company, as
Signatory Trustee

By: Inland Private Capital Corporation, a
Delaware corporation, its sole member

By: /s/ Kristin A. Orlando
Kristin A. Orlando
Secretary

DELAWARE TRUSTEE:

The Corporation Trust Company, a Delaware
corporation, as Delaware Trustee

By: /s/ Victor A. Duva
Victor A. Duva
Vice President

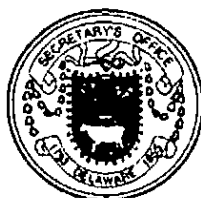
Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE, DO HEREBY CERTIFY "RIVERVIEW MULTIFAMILY II DST" IS DULY
FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD
STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS
OFFICE SHOW, AS OF THE TWENTY-SEVENTH DAY OF APRIL, A.D. 2018.

18 MAY -2 PM 1:04
SECRETARY'S OFFICE
DELAWARE



6861855 8300

SR# 20183120345

You may verify this certificate online at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State

Authentication: 202598845

Date: 04-27-18