98600 000 455



ACCOUNT NO. : 072100000032

REFERENCE :

890541

4349184

AUTHORIZATION :

COST LIMIT : \$ 1942.50

ORDER DATE : July 14, 1998

ORDER TIME : 3:13 PM

ORDER NO. : 890541-010

CUSTOMER NO:

4349184

800002530208--3

CUSTOMER: Ariadne Bender, Corp Spec.

Affirmative Equities Company

120 Wooster Street

New York, NY 10012

FOREIGN FILINGS

NAME:

RIVERWALK APARTMENTS, LTD.

XXXX QUALIFICATION (TYPE: LP)

PLEASE RETURN THE FOLLOWING AS PROOF OF FILING:

XXX ___ CERTIFIED COPIES -- 3

CONTACT PERSON: Tamara Odom

* * File 2nd *

Florida Department of State, Sandra B. Mortham, Secretary of State

APPLICATION BY FOREIGN LIMITED PARTNERSHIP FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA

1.	Riverwalk Apartments, L.P. (Name of limited partnership as it is in the home sta	ate)		=	
2.	Riverwalk Apartments, L.P. (If name is unavailable, name under which the limt Florida, must contain the word "LIMITED or "LTD	ed partnership	proposes to register or trans	sact business i	n
3.	Delaware	4.	May 26, 1998		
	(State of Formation)		(Date of Formation)		
5.	Affirmative Management Inc. (Name of Registered Agent for Service)	ce of Process).		
6.	5850 T.G. Lee Blvd., Suite 345			TLAHA TCRET	JNP 86
-	(Street Address of Registered Office)			- 188 - 188 - 188	ن
	Orlando ,Florid	a	32822		Į.
			(Žip Code)	5 <u>;</u>	
7.	By: (Agent must sign on this line) 1013 Centre Road Wilmington, Delaw	e)		SH (an a
8.					
	(Address of registered office required in state of for	rmation or, if r	not required, address of princ	ipal office)	
9. N A	MES OF GENERAL PARTNERS	STF	REET ADDRESS		
<u>GW I</u>		20 Wooste 0012	er Street New York.	, New Yor	ŗ <u>k</u>
10.	Affirmative Equities Co. 120 Wooster Street, New York, New York 10012 (Office where Names, Addresses and contributions of Limited Partners are kept.				
11.	The limited partnership will undertake to keep the records listing the addresses and capital contributions of the limited partners until the limited partnership's registration in Florida is cancelled or withdrawn.				
12.	c/o Affirmative Equities Company, 120 Wooster Street New York, New York 10012 (Mailing Address of Limited Partnership)				

Under penalties of perjury I, being duly sworn, declare that I have read the foregoing and know the contents thereof and that the facts stated herein are true and correct.

This 14th day of, July	1998.			
GW Riverwalk Management, LLC, general partner				
By: Affi	rmative Equities Company, L.P., member			
By: Aff	rmative Equities, Inc., its general partners			
By: And	Irew D. Jubelt, President			
STATE OF NEW YORK				
COUNTY OF NEW YORK	A			
On this 14 day of TULY	, 1998, Falkewd Jubert, persona			
appeared before me, who is personally known to me.				

ANGELA C. HAYES

Notery Public, State of New York

No. 01HA508928

Qualified in Kings County

Commission Expires October 6, 1999

AFFIDAVIT OF CAPITAL CONTRIBUTIONS FOR FOREIGN LIMITED PARTNERSHIP

BEFORE ME, the undersigned personally appeared, Andrew D. Jubelt, President of Affirmative Equities Inc., which is the general partner of Affirmative Equities Company, L.P., which is a member of G/W Riverwalk Management, LLC, which is the general partner of Riverwalk Apartments, L.P., a Delaware limited partnership, hereinafter referred to as the "Partnership", and certified as follows:

- The amount of capital contributions of the limited partner is or is anticipated to be \$2,400,000.00.
- 2) The anticipated amount of the capital contributions of the limited partners that are allocated for the purposes of transacting business in Florida is or is anticipated to be \$2,400,000.00

Under the penalties of perjury I, being duly sworn, declare that I have read the foregoing and know the contents thereof and that the facts herein are true and correct.

This 14th day of July 19 98

G/W Riverwalk Management, LLC, general partner

By: Affirmative Equities Company, L.P., member

By: Affirmative Equities, Inc., its general partner

By: Andrew D. Jubelt, President

STATE OF COUNTY OF

New York New York

On this 14 day of July, 1998, ANDEW D. Just personally appeared before me, who is personally known to me.

Commission Expires October 6, 1999

Notary Jublic

ANGELA C. HAYES
Notary Public, State of New York
No. 01HA5086236
Qualified in Kings County
Commission Expires October 6, 1999