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November 19, 2002

Florida Department of State
Division of Corporations
Registration Section
409 E. Gaines Street
Tallahassee, FL 32399

To Whom It May Concern:,

Enclosed you will find the 2002 Uniform Business Renewal form for Rosebay Investors LP, and a check made payable to the Department of State in the amount of \$526.25.

Due to an incorrect address on file for Rosebay Investors, the original renewal forms were not received, thus prompting the filing at this time. Rosebay Investors respectfully request that all late charges be waived.

If you should have any questions or concerns, please contact me at (916) 989-2800.

Thank you,

A handwritten signature in cursive script that reads "Lori Brenning".

Lori Brenning
Rosebay Investors LP
Managing Member