SECRETARY OF STATE

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ALLAHASSEE, FLORIDA 21 J5 LIMITED PARTNERSHIP ANNUAL REPORT **Due By May 1, 2005** DOCUMENT # B9700000350 OM FUND I PARTNERS, L.P. Principal Place of Business Mailing Address 5080 SPECTRUM DRIVE, SUITE 1050-E 5080 SPECTRUM DRIVE, SUITE 1050-E ADDISON, TX 75001 ADDISON, TX 75001 2. Principal Place of Business 3. Mailing Address Suite, Apt. #, etc. Suite, Apt. #, etc. 04072005 Chg-LP CR2E003 (10/03) City & State City & State 4. FEI Number Applied For 75-2643276 Not Applicable Zip Country Zin Country \$8.75 Additional 5. Certificate of Status Desired Fee Required 6. Name and Address of Current Registered Agent 7. Name and Address of New Registered Agent Name C T CORPORATION SYSTEM Street Address (P.O. Box Number is Not Acceptable) 1200 SOUTH PINE ISLAND ROAD PLANTATION, FL 33324 City Zip Code FL 8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent. SIGNATURE Signature, typed or printed name of registered agent and title if applicable. DATE 9. Capital Contributions 10. Amount of Capital Contributions \$674,108.00 as Shown on record. in FLORIDA to date. \$674,108.00 A GENERAL PARTNER THAT IS A BUSINESS ENTITY MUST BE REGISTERED AND ACTIVE WITH THIS OFFICE. NOTE: General Partners MAY NOT be changed on the form; an amendment must be filed to change a general partner. 12. GENERAL PARTNER INFORMATION 13. ADDRESS CHANGES ONLY F97000003677 DOCUMENT # STREET ADORESS OM. INC. NAME STREET ADDRESS 5080 SPECTRUM DRIVE, SUITE 1050-E CITY-ST-ZIP CITY-ST-ZIP ADDISON, TX 75001 DOCUMENT / STREET ADDRESS NAME STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP DOCUMENT # STREET ADDRESS NAME STREET ADDRESS 300051413193 04/20/05--01060--016 **526 CITY-ST-ZIP CITY-ST-ZIP DOCUMENT # STREET ADDRESS NAME STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP DOCUMENT # STREET ADDRESS NAME STREET ADDRESS CITY-ST-7IP CITY-ST-ZIP DOCUMENT# STREET ADDRESS NAME STREET ADDRESS CITY-ST-ZIP 14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am a General Partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes

972-980-2200

SEE ATTACHED SIGNATURE ADDENDUM

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING GENERAL PARTNER

CHECK

STAPLE

SIGNATURE: .

139700000 350 Signature Addendum to

Dated: April 8, 2005

OM FUND I PARTNERS, L.P., a Texas limited partnership

By: OM, Inc.,

> a Delaware corporation, its general partner

By:

Timothy B. Smith

Vice President & Secretary