

**FILE ON OR BEFORE DECEMBER 31, 1996 OR PARTNERSHIP
WILL BE SUBJECT TO REVOCATION AND \$500 PENALTY FEE**

**LIMITED PARTNERSHIP
ANNUAL REPORT
1997**



FLORIDA DEPARTMENT OF STATE
Sandra Mortham
Secretary of State
DIVISION OF CORPORATIONS

**FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS**

97 FEB -3 AM 8:18

| | | | |
|--|--|---|--|
| 1. Name of Limited Partnership Luby's Restaurants Limited Partnership | | 1a. DOCUMENT # B96000000505 | |
| Mailing Address PO Box 33069 San Antonio, TX 78265-3069 Bexar | | Principal Office Address See Attached | |
| 2. Mailing Address PO Box 33069 San Antonio, TX 78265-3069 Bexar | | 2a. Principal Office Address See Attached | |
| 3. Date Formed or Registered 12/30/96 | | 5a. Capital Contributions as Shown on record 0 | |
| 3a. Date of Last Report N/A | | 5b. Amount of Capital Contributions in FLORIDA to date 0 | |
| 4. State or Country of Formation Texas | | 6. FEI Number 74-2802656 | |
| 7. Certificate of Status Desired [] Applied For [] Not Applicable | | 8. Make check payable to Dept. of State (See reverse side for fee information) \$8.75 Additional Fee Required | |

| | |
|--|--|
| 9. Name and Address of Current Registered Agent | 10. If changed, new Registered Agent/Office |
| | Name CT Corporation System |
| | Street Address (P.O. Box Number Is Not Acceptable) 1200 S. Pine Island Road |
| | Suite, Apt. #, etc. Plantation, FL 33324 |
| | City FL Zip Code |

10a. Pursuant to the provisions of sections 620.1051 and 620.192, Florida Statutes, the above-named limited partnership organized or registered under the laws of the State of Florida, submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by its general partner(s). I hereby accept the appointment of registered agent. I am familiar with, and accept the obligations of section 620.192, Florida Statutes.

SIGNATURE (Registered Agent Accepting Appointment) _____ DATE _____

**A GENERAL PARTNER THAT IS A CORPORATION, LIMITED PARTNERSHIP OR OTHER BUSINESS ENTITY
MUST BE REGISTERED AND ACTIVE WITH THIS OFFICE.**

| | | | |
|--|--|--|---|
| 11. Name(s) of General Partner(s) See Attached | 11a. Address of Each General Partner (Do NOT Use Post Office Box Numbers) | 11b. City, State & Zip Code 000002084750--5. -02/12/97--01017--013 ****191.25 ****191.25 | 11c. Registration/Document Number [Signature] |
|--|--|--|---|

Note: General partners MAY NOT be changed on this form; an amendment must be filed to change a general partner.

12. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I release the Division of Corporations from any liability of non-compliance with Section 119.07(3)(k) in the event that the information supplied is deemed exempt from public access. I further certify that the information indicated on this annual report is true and accurate and that my signature shall have the same legal effects as if made under oath. I further certify that I am a General Partner of the limited partnership, receiver or trustee empowered to execute this report as required by chapter 620, Florida Statutes.

SIGNATURE

Ronald E. Riemenschneider

DATE

1/20/98

Typed or Printed Name of General Partner Signing Form

VP & Treasurer Ronald E. Riemenschneider

Daytime Telephone Number

210-654-9000

CR2E003 (6/96)

Florida Business Locations

Luby's Cafeteria
2222 State Road 580
Clearwater, FL 34623-1126
813-724-9400

Luby's Cafeteria
7770 66th Street North
Pinellas Park, FL 33781-3115
813-544-2600

Luby's Cafeteria
Lakeshore Mall
901 US Highway 27N, Suite 43
Sebring, FL 33870-2128
941-471-9191

Luby's Cafeteria #1
11616 North Nebraska Avenue
Tampa, FL 33612-5739
813-977-4300

Luby's Cafeteria #2
4340 West Hillsborough Avenue
Tampa, FL 33614-5522
813-875-4300

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS

97 FEB -3 AM 8:18

**Luby's Restaurants Limited Partnership
LISTING OF OFFICERS***

Schedule 1

Officers

Title

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS

97 FEB -3 AM 8:18

| | |
|---------------------------|---|
| Ralph Erben | Chairman of the Board |
| John E. Curtis, Jr. | President and Chief Executive Officer |
| William E. Robson | Executive Vice President-Operations |
| Laura M. Bishop | Senior Vice President and Chief Financial Officer |
| Robert P. Burke | Senior Vice President-Marketing |
| Raymond C. Gabrysch | Senior Vice President-Human Resources |
| Clyde C. Hays III | Senior Vice President-Operations |
| Jimmy W. Woliver | Senior Vice President-Operations |
| Janet L. Duckham | Vice President-Food and Service Development |
| Gerald K. Ferris, Jr. | Vice President-Risk Management |
| John A. Finch | Vice President-Real Estate |
| Patti J. Oakes | Vice President-Strategic Development Studies |
| Carolyn M. Palitza | Vice President and Controller |
| Ronald E. Riemenschneider | Vice President and Treasurer |
| J. Patrick Sheehy | Vice President-Equipment |
| Wayne R. Shirley | Vice President-Management Training |
| Thomas B. Van Buskirk | Vice President-Construction |
| Jerry M. Adams | Area Vice President |
| Danny L. Benedetti, Jr. | Area Vice President |
| Janet C. Booth | Area Vice President |
| Gerald F. Coffey | Area Vice President |
| Edward Davis | Area Vice President |
| Harold D. Day, Jr. | Area Vice President |
| James I. Dove | Area Vice President |
| Jerry Eldredge | Area Vice President |
| James M. Erben | Area Vice President |
| Thomas R. Gatlin | Area Vice President |
| Keith Martin | Area Vice President |
| A. Malcolm McKay | Area Vice President |
| William P. Snyder III | Area Vice President |
| J. Kent Weaver | Area Vice President |
| Ronald K. Wright | Area Vice President |
| James R. Hale | Secretary |
| Susan L. Beggs | Asst. Vice President-Shareholder Relations & Asst. Sec. |
| Janet C. Irwine | Asst. Vice President-Internal Audit |
| Patricia F. Speck | Asst. Vice President-Profit Sharing Administration & Asst. Sec. |
| George H. Wenglein, Jr. | Asst. Vice President-Management Recruitment |
| Debra L. Wainscott | Assistant Secretary |

* This list reflects officers of Luby's Management, Inc., the general partner of Luby's Restaurants Limited Partnership.

Address for all of the above:

2211 Northeast Loop 410
P. O. Box 33069
San Antonio, Texas 78265-3069
210/654-9000