

January 24, 1997

Via Federal Express

Department of State Division of Corporations 109 East Gaines St. Tallahassee, FL 32399 Attn: Diane Cushing

Pfingsten Acquisition Corporation RE: Pfingsten Investment Partnership I, LP

Dear Ms. Cushing:

Enclosed please find the 1997 annual report filings which were returned to our Deerfield office for disposition. These documents were originally submitted late Sept/early Oct of last year however, were in separate envelopes so they crossed in the mail. Then they were returned to our Deerfield office and had to make their way back here for processing. I called your office and explained the situation and was told to just put all of the documents in one envelope and that you would make sure that they got to the appropriate desk.

Please excuse the delay, I will know in the future that one filing depends on the other and to make sure that they go in the same envelope. To avoid this from happening again, would it be possible to use c/o address or "mailing address" so that the documents will come to our office directly since I am responsible for completing the forms and presenting them for payment - c/o Park Foods, L.P. 511 Lake Zurich Rd. Barrington, IL 60010 Attn Kathryn Nolan

Thank you for your patience and understanding in this matter.

Sincerely,

Kathryn M. Nolan Executive Assistant

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