FILE ON OR BEFORE DECEMBER 31, 1997 OR PARTNERSHIP WILL BE SUBJECT TO REVOCATION AND \$500 PENALTY FEE

LIMITED PARTNERSHIP **ANNUAL REPORT** 1998

THE FALLS PARTNERS LIMITED L.P., LTD.



FLORIDA DEPARTMENT OF STATE

Sandra B. Mortham

Secretary of State DIVISION OF CORPORATIONS

1. Name of Limited Partnership

a. DOCUMENT # **B95000000242**

FILED SECRETARY OF STATE DIVISION OF CORPORATIONS

97 DEC 30 PM 2: 47 1/2



Mailing Address			3. Date Formed or Registered	58. Capital Contributions as	
	Principal Office Address C/O THE CORPORATION TRUST COMPANY 1209 ORANGE STREET WILMINGTON DE 19901		07/06/1995 3a. Date of Last Report 02/06/1997	\$101,517,822.00	
C/O HEITMAN/JMB ADVISORY CORPORATION 180 NORTH LASALLE STREET					
CHICAGO IL 60601					
	**************************************		4. State or Country of Formation	5b. Amount of Capital Contributions in FLOREDA to date	
2. Mailing Address	2a. Principal Office Address		DE	\$101,517,822.00	
Suite, Apt. #, etc.	Suite, Apt. #, etc.		6. FEI Number	Applied For	
City & State	City & State		36-4057659	Not Applicable	
Zip Country	Zip	Country	7. Certificate of Status Desired	\$8.75 Additional Fee Required	
			8. Make check payable to: Dept. o	of State (See reverse side for fee inform	
9. Name and Address of Curre	ent Registered Agent		10. If changed, new Register	red Agent/Office	
C T CORPORATION SYSTEM 1200 SOUTH PINE ISLAND ROAD		Name			
		Street Address (P.O. Box Number Is Not Acceptable)			
PLANTATION FL 33324		Suite, Apt #, etc.			
		City		FL Zip Code	
10a. Pursuant to the provisions of sections 620.1051 a for the purpose of changing its registered office of agent. I am familiar with, and accept the obligation	or registered agent, or both, in the State of F			the State of Florida, submits this staten	
for the purpose of changing its registered office of agent. I am familiar with, and accept the obligation SIGNATURE (Registered Agent Accepting Appointment) A GENERAL PARTNER THAT	or registered agent, or both, in the State of Fons of section 620, 192, Florida Statutes FIS A CORPORATION,	lorida. Such change w	as authorized by its general partner(s). The DATE ARTNERSHIP OR OTHI	the State of Florida, submits this statem preby accept the appointment of registe	
for the purpose of changing its registered office of agent. I am familiar with, and accept the obligation SIGNATURE (Registered Agent Accepting Appointment) A GENERAL PARTNER THAT MUS	or registered agent, or both, in the State of Fons of section 620.192, Florida Statutes T IS A CORPORATION, ST BE REGISTERED AI	LIMITED PA	DATE WITH THIS OFFICE.	the State of Florida, submits this staten breby accept the appointment of register ER BUSINESS ENTIT	
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agent: I am familiar with, and accept the obligation SIGNATURE (Registered Agent Accepting Appointment) A GENERAL PARTNER THAT MUS 11. Name(s) of General Partner(s) SUB-POST, INC. SUB-BRITEL, INC.	or registered agent, or both, in the State of Fons of section 620,192, Florida Statutes T IS A CORPORATION, ST BE REGISTERED AI 11a. Address of Each Gene (too NOT Use Post Office) 875 NORTH MICHIGAN 875 NORTH MICHIGAN	LIMITED PAND ACTIVE oral Partner Box Numbers) 11	DATE ARTNERSHIP OR OTHI WITH THIS OFFICE. b. City, State & Zip Code CHICAGO IL 60611 CHICAGO IL 60601	the State of Florida, submits this statem reby accept the appointment of register F. ER BUSINESS ENTIT 11c. Registration/ Document Number F95000002922 F95000002921 M95000002921 M9500000208	
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Edelman, Vice President

Daytime Telephone Number (312) 855-5700

DATE 12/23/97