FILE ON OR BEFORE DECEMBER 31, 1996 OR PARTNERSHIP WILL BE SUBJECT TO REVOCATION AND \$500 PENALTY FEE

LIMITED PARTNERSHIP ANNUAL REPORT 1997



FLORIDA DEPARTMENT OF STATE

Sandra Mortham

Secretary of State DIVISION OF CORPORATIONS

1. Name of Limited Partnership

DOCUMENT # B9500000242

THE FALLS PARTNERS LIMITED L.P., LTD.

FILED

97 FEB -6 AM 9: 16

SECKETATO OF STATE TALLAHASSEE, FLORIDA



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Mailing Address C/O HEITMAN/JMB ADVISORY CORPORATION	Principal Office Address C/O THE CORPORATION TRUST COMPANY 1209 ORANGE STREET WILMINGTON DE 19801			3. Date Formed or Registered 07/06/1995	58. Capital Contributions as Shown on record. \$48,015,000.00	
180 NORTH LASALLE STREET CHICAGO IL 80801				3a. Date of Last Report 12/29/1995	5b. Amount of Capital Contributions in FLORIDA	
2. Mailing Address	2a. Principal Office Address			4. State or Country of Formation DE	\$101,517,822.00	
Suite, Apt. #, etc.	Suite, Apt. #, etc.			6. FEI Number 30-405 APPLIED FOR	7459 Applied For Not Applicable	
City & State	City & State			7. Certificate of Status Desired	\$8.75 Additional Fee Required	
Zip Country	Zip	Zip Country		8. Make check payable to: Dept. of State (See reverse side for fee information		
9. Name and Address of Current Registered Agent			10. If changed, new Registered Agent/Office			
C T CORPORATION SYSTEM		Name				
1200 SOUTH PINE ISLAND ROAD PLANTATION FL 33324			Street Address (P.O. Box Number Is Not Acceptable) Suite, Apt. #, etc			
10a. Pursuant to the provisions of sections 620.1051 and for the purpose of changing its registered office or agent. (am familiar with, and accept the obligations) SIGNATURE (Registered Agent Accepting Appointment)	registered agent, or both, in the State of Fik s of section 620.192, Florida Statutes.	orida. Such char	nge was auth	orized by its general partner(s). I her	eby accept the appointment of registered	
A GENERAL PARTNER THAT	IS A CORPORATION, I BE REGISTERED AN	LIMITED ID ACTIV	PART	NERSHIP OR OTHE H THIS OFFICE.	R BUSINESS ENTITY	
11. Name(s) of General Partner(s)		11a. (Do NOT Use Post Office Box Numbers)		City, State & Zip Code	11c. Registration/ Document Number	
SUB-POST, INC.	875 NORTH MICHIGAN AV		CHICAGO IL 60611		F95000002922	
SUB-BRITEL, INC.	875 NORTH MICHIGAN AV		CHICAGO IL 60611		F95000002921	
THE FALLS MALL L.L.C.	180 NORTH LASALLE STR		CHICAGO IL 60601		M9500000208	
				500002 -02/14 *****	0879552 /9701054009 76.25 *****576.25	
Note: General partners MAY NOT	De changed on this for	m: an am	endme	nt must be filed to ch	ange a general partner.	

12. I do hereby certify that the information supplied with this filling is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I release the Division of Corporations from any liability of non-compliance with Section 119.07(3)(k) in the event that the information supplied is deemed exempt from public access. I further certify that the information indicated on this angual report is true and accurate and that my signature shall have the same legal effects as if made under oath. I further certify that I am a General Partner of the limited partnership, receiver or Irustee empowered to execute this repo

SIGNATURE