DEBIT MEMORANDUM

FOR OFFICIAL USE

DATE

NUMBER

TO: DEPT. OF STATE

B940000055 STATE OF FLORIDA

TALLAHASSEE FLORIDA

*	FUND	AMOUNT	REASON RETURNED	KEY		*		*
	ENERAL REVENUE	0.00	INSUFFICIENT FUNDS		1	*		*
* TF		156.25	ACCOUNT CLOSED		2	*	2	*
* 07			UNCOLLECTED FUNDS		3	*		*
*	TOTAL	156.25	OTHER		4	*	-12424.	*

CROSS	DISTRIBUTION						
REF	SAMAS CODE	REASON	AMOUNT				
012	45-20-2-130001-45300000-00-000100-00	4	156.25				

GRAND TOTAL:

\$ 156.25

JAN 05 1998

82088-A

700002427547--4

Process Date: 12/18/97

The above named fund(s) has been reduced by the amount of this check(s) under authority of Section 215.34, F.S.

Bir-Man

COMERICA BANK - TEXAS DALLAS, TEXAS

663 000 047

CONTROL NO. CHECK AMOUNT

12/03/97

CHECK DATE

016163

\$*******156.25

РΑΥ

One Hundred Fifty-Six and 25/100 ---

P. O. BOX 6327 TO THE ORDER OF

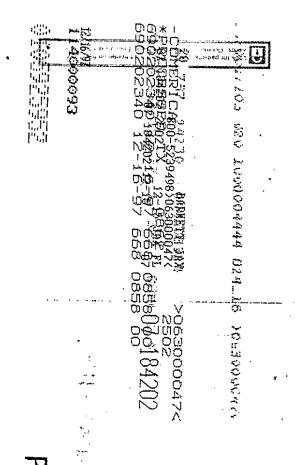
FLORIDA SECRETARY OF STATE

TALLAHASSEE, FL

PAYMENT STOPPED 32314-6327

"C161636 #1110007536 F74410723030

"100000" 56 25"



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FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State

January 8, 1998

Panda Energy International Inc. 4100 Spring Valley Suite 1001 Dallas, TX 75244

SUBJECT: PANDA-KATHLEEN, LIMITED PARTNERSHIP

Ref. Number: B94000000328

Debit Memo #: 82088-A

This is to inform you that your check #16163 dated December 3, 1997 in the amount of \$156.25 and submitted for PANDA-KATHLEEN, LIMITED PARTNERSHIP has been returned to us by your bank because of Payment Stopped.

We request that you remit a cashier's check or money order in amount of \$171.25 made payable to the Department of State. This amount will cover the unpaid check and the service fee required by law under section 215.34, Florida Statutes.

When sending the cashiers check or money order, please indicate the debit memo number and that it is a replacement for the returned check mentioned above.

Please note: The documents filed in this office with the returned check will be cancelled unless a replacement check is received within 30 days from the date of this letter. Send the replacement check to:

Division of Corporations Attn: Melinda Lilliston P.O. Box 6327 Tallahassee, FL 32314

If you have any questions concerning the returned check, please call (850) 487-6900.

Sincerely, Melinda Lilliston Administrative Assistant I Division of Corporations

Letter number: 798A00001067



FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State

February 10, 1998

Panda Energy International, Inc. 4100 Spring Valley Suite 1001 Dallas, TX 75244

SUBJECT: PANDA-KATHLEEN, LIMITED PARTNERSHIP

Ref. Number: B9400000328

Debit Memo #: 82088-A

Due to your failure to respond to our previous letter, your Annual Report for PANDA-KATHLEEN, LIMITED PARTNERSHIP has been cancelled and is considered not filed as of February 10, 1998.

Please refer to our previous letter advising you of the returned check.

Section 620.178, Florida Statutes, requires us to give at least 60 days notice of our intent to revoke the certificate of authority of a limited partnership for failure to file the annual report and pay the filing fee. This will serve as your notice that if payment of \$171.25 is not received within 60 days, your limited partnership's certificate of authority will be revoked and a reinstatement fee of an additional \$500 a year or part of a year will be imposed.

Please send your response to:

Division of Corporations Attn: Melinda Lilliston P.O. Box 6327 Tallahassee, FL 32314

If you have any questions concerning this matter, please either respond in writing or call (850) 487-6900.

Melinda Lilliston Administrative Assistant I

Letter Number: 698A00007570