



IMC MORTGAGE
COMPANY

SM

B93000000408

5901 East Fowler Avenue
Tampa, FL 33617-2362
phone (813) 984-8801
(800) 776-2211
fax (813) 899-2174

December 31, 1997

FL Division of Corporations
409 E. Gaines Street
Tallahassee, FL 32399

Attn: Registration Section

RE: **INDUSTRY MORTGAGE COMPANY, L.P.**
ANNUAL REPORT

To Whom It May Concern:

On behalf of the above referenced limited partnership, IMC Mortgage Company herein submits a) the fully executed 1998 Annual Report; b) the Supplemental Affidavit of Capital Contributions for a Foreign Limited Partnership signed by the Chief Financial Officer; c) check #024654 in the amount of \$541.25 for the annual report fee; and d) check #003214 for the supplemental filing fee.

As the party responsible for the completion of such forms, please forward any questions you may have to my attention at the above address or you may call me at 800-776-2211, extension #2748.

Sincerely,

James Garcia

James Garcia
Licensing Coordinator

JG/csr

Enclosures

cc: FL State Licensing File, Industry Mortgage Company, L.P.

SENT VIA FEDERAL EXPRESS STANDARD DELIVERY

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-01/15/98--01045--003
***1750.00 ***1750.00
\$ 1,750.00

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

SUPPLEMENTAL AFFIDAVIT OF CAPITAL
CONTRIBUTIONS FOR A FOREIGN
LIMITED PARTNERSHIP

The undersigned general partner of Industry Mortgage Company, L.P., a Delaware Limited Partnership executed this supplemental affidavit filed pursuant to section 620.176, Florida Statutes.

The total amount of the capital contributions of the limited partners that is allocated for the purpose of transacting business in Florida is \$ 16,792,556.

This 17th day of December, 1997

FURTHER AFFIANT SAYETH NOT

Under the penalties of perjury, I declare that I have read the following and that the facts are true, to the best of my knowledge and belief.

By: Industry Mortgage Corporation
It's General Partner



Stuart D. Marvin, Chief Financial Officer

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TALLAHASSEE FLORIDA