

IMC MORTGAGE COMPANY SM 3450 Buschwood Park Drive Suite 250 Tampa, Florida 33618

phone 813-932-2211 800-776-2211 fax 813-932-3390

June 4, 1997

TO THE STATES LISTED ON ANNEX A ATTACHED HERETO

RE: INDUSTRY MORTGAGE COMPANY, L.P. CHANGE OF ADDRESS

In connection with our domestic/foreign partnership registration, please be advised that Industry Mortgage Company, L.P. (d/b/a CoreWest Banc and Equitystars) will be relocating on *Monday, July 7th, 1997.* The new address and phone numbers will be as follows:

5901 East Fowler Avenue
Tampa, Hillsborough County, Florida 33617-2362
Watts Phone #(800)776-2211 (no change)
Main Phone #(813)984-9901
Fax Phone #(813)984-8701

PLEASE NOTE: Industry Mortgage Company, L.P. is moving only eight (8) miles from our current location and will remain in the same municipality.

Should you have any questions or need additional information, please contact me at (800)776-2211, extension #2629. Thank you.

Sincerety,

Jennifer L. Ellis

Licensing Coordinator

/jle

Enclosures

TRANSMITTED VIA U.S. POSTAL SERVICE

Seles

V56/9