

2011 LIMITED PARTNERSHIP ANNUAL REPORT

DOCUMENT# B93000000260

Entity Name: GOLDMAN, SACHS & CO. LIMITED

FILED
Apr 29, 2011
Secretary of State

Current Principal Place of Business:

85 BROAD STREET
NEW YORK, NY 10004

New Principal Place of Business:

200 WEST STREET
NEW YORK, NY 10282

Current Mailing Address:

ATTN: KIMBERLY KOLSTAD
ONE NEW YORK PLAZA 37TH FLOOR
NEW YORK, NY 10004

New Mailing Address:

200 WEST STREET
NEW YORK, NY 10282

FEI Number: 13-5108880

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

GENERAL PARTNER INFORMATION:

Document #: M97000000249
Name: THE GOLDMAN, SACHS & CO. L.L.C.
Address: 200 WEST STREET
City-St-Zip: NEW YORK, NY 10282

ADDRESS CHANGES ONLY:

Address:
City-St-Zip:

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a General Partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes.

SIGNATURE: JULIE ABRAHAM HAUSEN

AS

04/29/2011

Electronic Signature of Signing General Partner

Date