

2007 LIMITED PARTNERSHIP ANNUAL REPORT

DOCUMENT# B93000000260

Entity Name: GOLDMAN, SACHS & CO. LIMITED

FILED
Jun 26, 2007
Secretary of State

Current Principal Place of Business:

85 BROAD STREET
NEW YORK, NY 10004

New Principal Place of Business:

Current Mailing Address:

ATTN: HALEY PARK
ONE NEW YORK PLAZA
NEW YORK, NY 10004

New Mailing Address:

ATTN: KIMBERLY KOLSTAD
ONE NEW YORK PLAZA
NEW YORK, NY 10004

FEI Number: 13-5108880

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

GENERAL PARTNER INFORMATION:

Document #: F99000002246
Name: THE GOLDMAN SACHS GROUP, INC.
Address: 85 BROAD STREET
City-St-Zip: NEW YORK, NY 10004
Document #: M97000000249
Name: THE GOLDMAN, SACHS & CO. L.L.C.
Address: 85 BROAD STREET
City-St-Zip: NEW YORK, NY 10004

ADDRESS CHANGES ONLY:

Address:
City-St-Zip:

Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a General Partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes.

SIGNATURE: JULIE ABRAHAM

Electronic Signature of Signing General Partner

06/26/2007

Date