

B93000000098

APPLICATION FOR REINSTATEMENT FOR LIMITED PARTNERSHIP		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS		FILED 98 SEP 15 PM 12:29 SECRETARY OF STATE TALLAHASSEE, FLORIDA DO NOT WRITE IN THIS SPACE	
DOCUMENT # B 93000000098					
1. Name of Limited Partnership FIRST WALL STREET SBIC, L.P., <i>Limited Partnership</i>					
2. Mailing Address 666 11th Street, N.W. Suite, Apt. #, etc. Suite 900 City & State Washington, D.C. Zip 20001 Country U.S.A.		3. Principal Office Address 666 11th Street, N.W. Suite, Apt. #, etc. Suite 900 City & State Washington, D.C. Zip 20001 Country U.S.A.		4. Date Formed or Registered To Do Business in Florida	
				5. FEI Number 13-3503464 Applied For Not Applicable	
				6. CERTIFICATE OF STATUS DESIRED <input type="checkbox"/> \$8.75 Additional Fee required for a Certificate of Status	
8a. Capital Contributions as Shown on Record 250,000.00		8b. Amount of Capital Contributions in FLORIDA to date.		7. State or Country of Formation PP 302625	
FEES: 1.) Filing Fee(s): Computed at a rate of \$7 per \$1,000 on amount entered in 8b, with a minimum filing fee of \$52.50 and a maximum of \$437.60, for each year due this office. 2.) Supplemental Fee(s): \$88.76 for each year due this office, beginning with 1992 calendar year. 3.) Penalty Fee(s): \$500 penalty fee for each year report form is delinquent. Note: If the amount entered in 8b is greater than amount entered in 8a, a supplemental affidavit must be submitted along with a separate and appropriate filing fee.					
9. Name and Address of Current Registered Agent CT CORPORATION SYSTEM 1200 South Pine Island Road Plantation, FL 33324					
10a. Pursuant to the provisions of sections 620.10(1) and 620.192, Florida Statutes, the above-named limited partnership organized or registered under the laws of the State of Florida, submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by its general partner(s). I hereby accept the appointment of registered agent. I am familiar with, and accept the obligations of section 620.192, Florida Statutes.					
SIGNATURE (Registered Agent Accepting Appointment) _____ DATE _____					
A GENERAL PARTNER THAT IS A CORPORATION, LIMITED PARTNERSHIP OR OTHER BUSINESS ENTITY MUST BE REGISTERED AND ACTIVE WITH THIS OFFICE.					
11. Names of General Partner(s)		Address of Each General Partner (Do NOT Use Post Office Box Numbers)		City, State and Zip Code	
First Wall Street Management Co., Inc.		666 11th Street, N.W. Suite 900		Washington, D.C. 20001	
				11a. Registration Document Number F93000001202	
				900002640669--5 -09/16/98--01035--001 ***1026.25 ***1026.25	
Note: General partners MAY NOT be changed on this form; an amendment must be filed to change a general partner.					
12. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I release the Division of Corporations from any liability of non-compliance with Section 119.07(3)(k) in the event that the information supplied is deemed exempt from public access. I further certify that the information indicated on this annual report is true and accurate and that my signature shall have the same legal effects as if made under oath. I further certify that I am a General Partner of the limited partnership, receiver or trustee empowered to execute this report as required by chapter 620, Florida Statutes.					
SIGNATURE <i>Charles P. Fulford</i> DATE <i>7/7/98</i> Charles P. Fulford, SIGNING FOR FIRST Principal Agent for the Receiver WALL STREET MANAGEMENT COMPANY, INC.					
Typed or Printed Name of Signer _____ Telephone Number (202) 272-2858					

CR2E039 (12/97)