

FILE ON OR BEFORE DECEMBER 31, 1996 OR PARTNERSHIP  
WILL BE SUBJECT TO REVOCATION AND \$500 PENALTY FEE

LIMITED PARTNERSHIP  
ANNUAL REPORT  
1997



FLORIDA DEPARTMENT OF STATE  
**Sandra Mortham**  
Secretary of State  
DIVISION OF CORPORATIONS

FILED  
SECRETARY OF STATE  
DIVISION OF CORPORATIONS

97 FEB -4 PM 12:11



1. Name of Limited Partnership

1a. DOCUMENT #  
**B93000000098**

**FIRST WALL STREET SBIC, L.P., LIMITED PARTNERSHIP**

Mailing Address

**26 BROADWAY, SUITE 1020  
NEW YORK NY 10004**

Principal Office Address

**26 BROADWAY, SUITE 1020  
NEW YORK NY 10004**

3. Date Formed or Registered

**03/04/1993**

5a. Capital Contributions as  
Shown on record

**\$250,000.00**

3a. Date of Last Report

**01/03/1996**

5b. Amount of Capital  
Contributions in FLORIDA  
to date

4. State or Country of Formation

**DE**

2. Mailing Address

2a. Principal Office Address

Suite, Apt. #, etc.

**Suite 2310**

Suite, Apt. #, etc.

**Suite 2310**

City & State

City & State

Zip

Country

Zip

Country

6. FEI Number

**13-3503464**

☐ Applied For  
☐ Not Applicable

7. Certificate of Status Desired

☐ **\$8.75 Additional  
Fee Required**

8. Make check payable to: Dept. of State (See reverse side for fee information)

9. Name and Address of Current Registered Agent

**PLEETER, LOUIS J  
2255 GLADES ROAD, SUITE 236-W  
BOCA RATON FL 33431**

10. If changed, new Registered Agent/Office

Name

Street Address (P.O. Box Number is Not Acceptable)

Suite, Apt. #, etc.

City

**FL**

Zip Code

10a. Pursuant to the provisions of sections 620.1051 and 620.192, Florida Statutes, the above-named limited partnership organized or registered under the laws of the State of Florida, submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by its general partner(s). I hereby accept the appointment of registered agent. I am familiar with, and accept the obligations of section 620.192, Florida Statutes.

SIGNATURE (Registered Agent Accepting Appointment)

DATE

**A GENERAL PARTNER THAT IS A CORPORATION, LIMITED PARTNERSHIP OR OTHER BUSINESS ENTITY  
MUST BE REGISTERED AND ACTIVE WITH THIS OFFICE.**

11. Name(s) of General Partner(s)

11a. Address of Each General Partner  
(Do NOT Use Post Office Box Numbers)

11b. City, State & Zip Code

11c. Registration/  
Document Number

**FIRST WALL STREET MANAGEMENT**

**26 BROADWAY, SUITE 13**

**NEW YORK NY 10004**

**F93000001202**

**100002090371--1  
-02/18/97--01034--013  
\*\*\*\*437.50 \*\*\*\*437.50**

**100002090371--1  
-02/18/97--01034--014  
\*\*\*\*103.75 \*\*\*\*103.75**

**New Fees**

**KWM**

**Note: General partners MAY NOT be changed on this form; an amendment must be filed to change a general partner.**

12. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I release the Division of Corporations from any liability of non-compliance with Section 119.07(3)(k) in the event that the information supplied is deemed exempt from public access. I further certify that the information indicated on this annual report is true and accurate and that my signature shall have the same legal effects as if made under oath. I further certify that I am a General Partner of the limited partnership, receiver or trustee empowered to execute this report as required by chapter 620, Florida Statutes.

SIGNATURE

**Paul Pollock, V.P.**

DATE

**12/30/96**

Typed or Printed Name of General Partner Signing Form

**Paul Pollock, V.P.**

Daytime Telephone Number

**212-742-3770**

CR2E003 (6/96)