2012 LIMITED PARTNERSHIP ANNUAL REPORT

DOCUMENT# B11000000012

Entity Name: RIVERLOFT CAPITAL MANAGEMENT, L.P.

FILED Jan 23, 2012 Secretary of State

Current Principal Place of Business: New Principal Place of Business:

300 W 41 STREET SUITE 201-A 300 W 41 STREET MIAMI BEACH, FL 33140 SUITE 201-A

MIAMI BEACH, FL 33140

Current Mailing Address: New Mailing Address:

300 W 41 STREET SUITE 201-A 300 W 41 STREET MIAMI BEACH, FL 33140 SUITE 201-A

MIAMI BEACH, FL 33140

FEI Number: 32-0320834 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired (X)

Name and Address of Current Registered Agent: Name and Address of New Registered Agent:

LEHMANN, MARC
300 W 41 STREET SUITE 201-A
MIAMI BEACH, FL 33140 US
LEHMANN, MARC
300 W 41 STREET
SUITE 201-A
SUITE 201-A

MIAMI BEACH, FL 33140 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: 01/23/2012

Electronic Signature of Registered Agent Date

GENERAL PARTNER INFORMATION: ADDRESS CHANGES ONLY:

Document #: M11000000245
Name: RIVERLOFT GP LLC

 Address:
 300 W 41 STREET SUITE 201-A
 Address:

 City-St-Zip:
 MIAMI BEACH, FL 33140
 City-St-Zip:

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a General Partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes.

SIGNATURE: ML 01/23/2012