2012 LIMITED PARTNERSHIP ANNUAL REPORT

DOCUMENT# B0900000016

Entity Name: RIALTO REAL ESTATE FUND, LP

FILED Jan 03, 2012 Secretary of State

Current Principal Place of Business: New Principal Place of Business:

700 NW 107TH AVE MIAMI, FL 33172 730 NW 107TH AVE SUITE 400

MIAMI, FL 33172

ADDRESS CHANGES ONLY:

Current Mailing Address: New Mailing Address:

700 NW 107TH AVE MIAMI, FL 33172 730 NW 107TH AVE SUITE 400 MIAMI, FL 33172

FEI Number: 26-4163981 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent: Name and Address of New Registered Agent:

C T CORPORATION SYSTEM 1200 SOUTH PINE ISLAND ROAD PLANTATION, FL 33324 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

GENERAL PARTNER INFORMATION:

Document #: M09000000562

Name: RIALTO PARTNERS GP, LLC

 Address:
 700 NW 107TH AVE STE 200
 Address:
 730 NW 107TH AVE STE 400

 City-St-Zip:
 MIAMI, FL 33172
 City-St-Zip:
 MIAMI, FL 33172

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a General Partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes.

SIGNATURE: CHERYL BAIZAN CFO 01/03/2012