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06 DEC -8 AM 8:10
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

FILED 19 2006

ATTORNEYS AT LAW
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A Limited Liability Partnership

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December 7, 2006

Division of Corporations
Attn: Registration Section
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

RE: Application by Foreign Entities for Authorization to Transact Business in Florida.
PMC Capital Holdings, LLC & PMC Capital Balanced Fund I, L.P.

Dear Sir or Madam:

Please find enclosed the documents listed below pertaining to the above-referenced entities. Also enclosed is a check in the amount of \$1,100 to cover the \$125.00 filing fee and designation of registered agent fee for the limited liability company and the \$1,000.00 to cover the filing fee and designation of registered agent fee for the limited partnership.

PMC Capital Holdings, LLC ("Holdings")

- 1) One original and one copy of the Application by Foreign Limited Liability Company for Authorization to Transact Business in Florida;
- 2) Delaware Good Standing certificate

PMC Capital Balanced Fund I, L.P. ("Fund")

- 1) One original and one copy of the Application by Foreign Limited Partnership for Authorization to Transact Business in Florida
- 2) Delaware Good Standing certificate

Please note that PMC Capital Holdings, LLC is the general partner of the PMC Capital Balanced Fund I, L.P., and as such, its application should be processed first in order for it to have an active registration on file prior to the processing of PMC Capital Balanced Fund I, L.P.'s application.

I thank you in advance for your expedience in this matter. Please send the filing acknowledgments to my attention. Please contact me should you have any questions and/or need additional information.

Sincerely yours,


J. Eric Van Atta

JEV
Enclosures

**APPLICATION BY FOREIGN LIMITED PARTNERSHIP OR
LIMITED LIABILITY LIMITED PARTNERSHIP
TO TRANSACT BUSINESS IN FLORIDA**

1. PMC Capital Balanced Fund I, L.P.

(Name of Limited Partnership or Limited Liability Limited Partnership, which must include suffix)

Acceptable Limited Partnership suffixes: Limited Partnership, Limited, L.P., LP, or Ltd.

Acceptable Limited Liability Limited Partnership suffixes: Limited Liability Limited Partnership, L.L.L.P. or LLLP.

(If name unavailable, name under which the limited partnership or limited liability limited partnership proposes to register to transact business in Florida; must contain acceptable suffix.)

2. Delaware

(State or Country of Formation)

3. December 10, 2004

(Date of Formation)

4. Matthew M. Miller

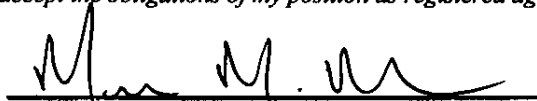
(Name of Registered Agent for Service of Process)

5. 529 Versailles Drive, Suite 210

(Florida street address for Registered Agent)

Maitland, Florida 32751

6. I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.



Signature of Registered Agent

7. 529 Versailles Drive, Suite 210

(Principal office address)

Maitland, Florida 32751

8. If limited partnership is a limited liability limited partnership, check box ☐

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9. 529 Versailles Drive, Suite 210

(Mailing address)

Maitland, Florida 32751

10. Name, principal office address, and mailing address of each general partner:

PMC Capital Holdings, LLC

(Name)

mob-6996

529 Versailles Drive, Suite 210

(Street Address)

Maitland, Florida 32751

(Mailing Address)

(Name)

(Street Address)

(Mailing Address)

(Name)

(Street Address)

(Mailing Address)

(Name)

(Street Address)

(Mailing Address)

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TALLAHASSEE, FLORIDA

(Name)

(Street Address)

(Mailing Address)

(Name)

(Street Address)

(Mailing Address)

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TALLAHASSEE, FLORIDA

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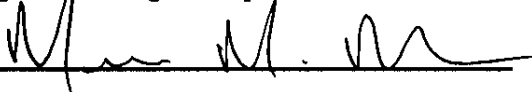
11. Effective date, if other than the date of filing: _____

(Effective date cannot be prior to nor more than 90 days after the date this document is filed by the Florida Department of State.)

12. Attached is a certificate of existence duly authenticated, not more than 90 days prior to the delivery of this application to the Florida Department of State, by the Secretary of State or other official having custody of the entity's records in the jurisdiction under the law of which it is organized.

Signed this 6th day of December, 2006.

Signature of a general partner:



Filing Fees: **\$1,000.00** (\$965 Filing Fee and \$35 Registered Agent Fee)
Certified Copy (optional): **\$52.50**
Certificate of Status (optional): **\$8.75**

Delaware

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The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "PMC CAPITAL BALANCED FUND I, L.P." IS DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE SIXTH DAY OF DECEMBER, A.D. 2006.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "PMC CAPITAL BALANCED FUND I, L.P." WAS FORMED ON THE TENTH DAY OF DECEMBER, A.D. 2004.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL TAXES HAVE BEEN PAID TO DATE.



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Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 5252210

DATE: 12-06-06