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SECRETARY OF STATE NVISION OF CORFORATION:



Virginia C. Alverson (713) 752-4575 (Direct Dial) (713) 308-4114 (Direct Fax) valverson@jw.com

October 17, 2006

VIA FEDERAL EXPRESS

Florida Department of State Division of Corporations Clifton Building 2661 Executive Center Circle Tallahassee, FL 32301

Re: CryoSource, Inc. & Cryocare II, L.P.

To Whom it May Concern:

Enclosed for filing are the following:

- 1. CryoSource, Inc. Application by Foreign Corporation for Authorization to Transact Business in Florida (with Cover Letter)
- 2. Cryocare II, L.P. Application by Foreign Limited Partnership or Limited Liability Partnership to Transact Business in Florida (with Cover Letter)

Per your request, enclosed are certificates of good standing for each entity indicated above.

Also enclosed, respectively, are two checks payable to the Florida Department of State in the amounts of \$78.75 and \$1,008.75 to cover the filing fee. Please certify the enclosed copies and return one copy back to me at the address listed above in the enclosed envelope.

Thank you for your assistance in this matter

Sincerely,

Virginia C. Alverson

Virginia aluerson

VCA:tb Enclosures

1401 McKinney Street, Suite 1900 • Houston, Texas 77010 • (713) 752-4200 • fax (713) 752-4221

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COVER LETTER

TO: Registration Section Division of Corporations
SUBJECT: Cryocare II, L.P. (Name of Foreign Limited Partnership or Limited Liability Limited Partnership)
The enclosed application, certificate of status and fees are submitted to register a foreign limited partnership or limited liability limited partnership to transact business in Florida. Please return all correspondence concerning this matter to:
Wayne Bruce
(Contact Person)
CryoSource, Inc.
(Firm/Company)
2601 Kentucky Street
(Address)
Pampa, TX 79065
(City, State and Zip Code)
For further information concerning this matter, please call:
Virginia Alverson at (713) 752-4575
(Name of Contact Person) (Area Code and Daytime Telephone Number)
Enclosed is a check for the following amount:
\$1,000.00 Filing Fees (\$965 Filing Fee and \$35 Registered Agent Fee) \$1,008.75 Filing Fees and Certificate of \$1,052.50 Filing Fees and Certified Copy (Certified Copy, and Certificate of Status)
STREET ADDRESS: Registration Section Division of Corporations Clifton Building 2661 Executive Center Circle Tallahassee, FL 32301 MAILING ADDRESS: Registration Section Division of Corporations P. O. Box 6327 Tallahassee, FL 32314

APPLICATION BY FOREIGN LIMITED PARTNERSHIP OR LIMITED LIABILITY LIMITED PARTNERSHIP TO TRANSACT BUSINES IN FLORIDA

_{1.} Cryocare II, L.P.			
Acceptable Limited Partnership suffixes: Limited i	oility Limited Partnership, which must include suffix) Partnership, Limited, L.P., LP, or Ltd. uffixes: Limited Liability Limited Partnership, L.L.L.P.		
•			
	ited partnership or limited liability limited partnership s in Florida; must contain acceptable suffix.)		
_{2.} Delaware	3. July 11, 2006 (Date of Formation)		
(State or Country of Formation)	(Date of Formation)		
4. CT Corporation System	,		
(Name of Registered A	agent for Service of Process)		
_{5.} 1200 South Pine Island F	load		
(Florida street addr	ess for Registered Agent)		
Plantation, FL 33324			
	igent and agree to act in this capacity. I further agree to the proper and complete performance of my duties, my position as registered agent.		
Debra Bo Signature of	Debra Boettger Registered Agent Assistant Secretary		
7. 2601 Kentucky Street, Pam	pa, TX 79605		
	office address)		
8. If limited partnership is a limited liabili	ty limited partnership, check box		

(Mailing address)				
10. Name, principal office address, and mailing address of each general partner:				
CryoSource, Inc.	2601 Kentucky Street			
CryoSource, Inc. (Name) FOb-12114	Pampa, TX 79065			
	(Mailing Address)			
(Name)	(Street Address)			
	(Mailing Address)			
(Name)	(Street Address)			
	(Mailing Address)			
(Name)	(Street Address)			
	(Mailing Address)			

Page 2 of 3

(Name)		(Street Address)		
			· · · · · · · · · · · · · · · · · · ·	(Mailing Address)
(Name)				(Street Address)
			***************************************	(Mailing Address)
II ECC ation I	South at all			
11. Effective date, (Effective date of filed by the Flore)	cannot be pric	or to nor mo	ore than 90 da	ys after the date this document is
to the delivery of	of this applica fficial having	tion to the l	Florida Depar	cated, not more than 90 days prior ment of State, by the Secretary of cords in the jurisdiction under the
Signed this	13	_ day of	October	,20 <u>06</u> .
Signature of a g	eneral partner	r: 		

\$1,000.00 (\$965 Filing Fee and \$35 Registered Agent Fee)

\$52.50

Filing Fees: Certified Copy (optional): Certificate of Status (optional):

\$8.75

Page 3 of 3

Delaware

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "CRYOCARE II, L.P." IS DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE TWELFTH DAY OF OCTOBER, A.D. 2006.

AUTHENTICATION: 5109987

DATE: 10-12-06

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