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CARIBECO USA LTD (FLA.), INC. CARIBECO GLOBAL ADVISORS

1200 NORTH FEDERAL HIGHWAY, SUITE 200 BOCA RATON, FLORIDA 33432 UNITED STATES OF AMERICA PHONE: 561-391-4308 / FAX: 561-447-8724

July 13, 2004

Karon Beyer, Bureau Chief Bureau of Commercial Recording Florida Secretary of State Division of Corporations 409 East Gaines Street Tallahassee, Florida 32399

. VIA FEDERAL EXPRESS

RE: KREDIT PRIVEE' GLOBAL FUND, LP

Dear Ms. Beyer:

Pursuant to our phone communications of July 9, 2004, enclosed please find the following documents for your immediate action, attention and processing regarding the above-referenced limited partnership:

- 1) Application by Foreign Limited Partnership for Authorization to Transact Business in Florida. (two originals)
- 2) Affidavit of Capital Contributions for a Foreign Limited Partnership (two originals).
- 3) Copy of Original Certificate of Limited Partnership filed in the State of Delaware.
- 4) Remittance in the amount of US \$1,846.25 representing:
 - a) Application and Affidavit: \$1,750.00
 - b) Designation of Registered Agent: \$35.00
 - c) Certified Copy: \$52.50
 - d) Certificate Under Seal: \$8.75

We respectfully request that this application be processed at once as TIME IS OF THE ESSENCE. Upon completion of processing, please arrange to have the documents forwarded back to me via federal express using our Federal Express account number 1683-4767-7.

Karon Beyer July 12, 2004 Page Two

Thank you for your prompt attention to these important matters. Please feel free to contact me at the above referenced phone number if there are any matters you may wish to discuss or questions you may have regarding these proceedings.

Sincerely yours,

CARIBECO USA LTD. (FLA), INC., General Partner for KREDIT PRIVEE' GLOBAL FUND, LP

Gary A. Ferraro

GAF:cc Encl:

APPLICATION BY FOREIGN LIMITED PARTNERSHIP FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA

I. KREDIT PRIVEE' GLOBAL FUND, LP	, LTD.
(Name of limited partr	ership as it is in the home state)
	• • • • • • • • • • • • • • • • • • • •
(If name is unavailable, name under which the limited must contain the way.)	partnership proposes to register or transact business in Figeral "LIMITED" or "LTD.")
Delaware	4. July 1, 2004 (Date of Formation)
(State of Formation)	
5. CARIBECO USA LTD. (FLA.), INC. (Name of Registered	P93 - 82811
(Name of Registered	Agent for Service of Process
6. 1200 North Federal Highway, Suite 20	0
(Street Addre	ss of Registered Office)
Boca Raton	Florida 33432 (Zip Code)
(City)	(Zip Code)
(Agent mu 8. 25 Greystone Manor, Lewes, Delawar	A. Ferrio, President ist sign on this line) e 19958
0	
(Address of registered office required in state of	formation or, if not required, address of principal office.)
9. NAMES OF GENERAL PARTNERS	STREET ADDRESS
CARIBECO USA LTD. (FLA.), INC.	P93-82811
1200 North Federal Highway, Suite 200	, Boca Raton, Florida 33432
10. 1200 North Federal Highway, Suite 2	
(Office where Names, Addresses an	d Contributions of Limited Partners are kept.)

CONTINUED

11. The limited partnership will undertake to keep the records listing the addresses and capital contributions of the limited partner or limited partners until the limited partnership's registration in Florida is canceled or withdrawn.

1200 Nor	rth Federal Highway, Suite 2	200, Boca Raton, F	Florida 33432	
	(Mailing Addre	ss of Limited Partnershi	p)	
	of perjury I, being duly sworn, declar s stated herein are true and correct.	e that I have read the fo	regoing and know the contents the	nereof
Signed this 12	th _{day of} July		, 2004	
	gary	a. Fena	o, President	
STATE OF _F	Florida	neral Partner		
COUNTY OF_	Palm Beach			
On this	12th day of July	, 2004	_ •	
Gary A. Fe	rraro		, personally appeared before m	e,
who is person	nally known to me			
whose identi	ity I proved on the basis of			
	Carol A. Cul (Notary Publ (Notary's Pri	ic Signature)	OF ITO MY	PICIAL NOTARY S CAROL A CULLE OMMISSION NOT CO955537 COMMISSION EX AUG. 6,2004
Seal	My Commission Expires: \underline{S}	$\omega - \omega \gamma$	-	

AFFIDAVIT OF CAPITAL CONTRIBUTIONS FOR A FOREIGN LIMITED PARTNERSHIP

BEFORE ME the undersigned personally appeare	ed CARIBECO USA	۱ LTD. (FLA.), INC.	
a general partner of Kredit Privee' Global	Fund, LP	, _{a (an)} Delaware	
limited partnership, hereinafter referred to as the		•	
 The amount of capital contributions of the lim The anticipated amount of the capital contributions transacting business in Florida is \$ 561 600 	tions of the limited partner	rs that are allocated for the purpo	Million)
Under the penalties of perjury I, being duly swor. that the facts stated herein are true and correct.	n, declare that I have read	l the foregoing and know the con	tents thereof and
Signed this 12th day of July	, _2004		
STATE OF Florida	Jary a. Fe General Partner	naco, Presiden	SECRETARY OF COL
COUNTY OF Palm Beach	_{of} _July	, 2004	PM 2: 44
Gary A. Ferraro	, p	ersonally appeared before me,	
who is personally known to me whose identity I proved on the basis of			
Carol A. Cullen			
(Notary Public Signature) Oard A. Coller (Notary's Printed Name)			OFFICIAL NOTARY SEAL CAROL A CULLEN COMMISSION NUMBER CC955537 AY COMMISSION EXPIRES ALIG. 6 2004

My Commission Expires: 8-6-04

Seal

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