B0200000362

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June 12, 2003

DEBIT MEMO ANNUAL REPORT DISSOLUTION NOTICE

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ANNUAL REPORT: ADHIA ARBITRAGE FUND L.P.

DEBIT MEMO: 33804-M

CHECK# 1001



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FLORIDA DEPARTMENT OF STATE Glenda E. Hood Secretary of State

June 16, 2003

ADHIA ARBITRAGE FUND L.P. 1408 N. WESTSHORE BLVD. SUITE 611 TAMPA, FL 33607

SUBJECT: ADHIA ARBITRAGE FUND L.P.

DOCUMENT NUMBER: B0200000362

Enclosed is a Certificate of Revocation revoking the authority of ADHIA ARBITRAGE FUND L.P., to transact business in Florida. This revocation is in accordance with Chapter 620, Florida Statutes.

If you have any questions concerning the enclosed information or regarding the reinstatement, please contact the Registration Section, Division of Corporations, P.O. Box 6327, Tallahassee, FL 32314 (850) 245-6051.



Bepartment of State

I certify that the Department of State issued statutory notice of the intent to revoke ADHIA ARBITRAGE FUND L.P., pursuant to section 620.178, Florida Statutes.

I further certify that the Authority to Tranact Business of said Limited Partnership was revoked as of June 13, 2003, in compliance with section 620.178(1)(a), Florida Statutes,

The document number of this Limited Partnership is B0200000362.



CR2EO22 (2-03)

Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capitol, this the Sixteenth day of June, 2003

Leada E. Hood

Glenda E. Hood Secretary of State



FLORIDA DEPARTMENT OF STATE Glenda E. Hood Secretary of State

March 4, 2003

ADHIA ARBITRAGE FUND L.P. 1408 N. WESTSHORE BLVD., SUITE 611 TAMPA, FL 33607

SUBJECT: ADHIA ARBITRAGE FUND L.P. Ref. Number: B0200000362

Debit Memo #: 33804-M

This is to inform you that your check #1001 dated February 6, 2003 in the amount of \$526.25 and submitted for ADHIA ARBITRAGE FUND L.P. has been returned to us by your bank because of STOP PAYMENT.

We request that you remit a cashier's check or money order in amount of \$552.56 made payable to the Department of State. This amount will cover the unpaid check and the service fee required by law under section 215.34, Florida Statutes.

When sending the cashiers check or money order, please indicate the debit memo number and that it is a replacement for the returned check mentioned above.

Please note: The documents filed in this office with the returned check will be cancelled unless a replacement check is received within 30 days from the date of this letter. Send the replacement check to:

Division of Corporations Attn: Pat Bailey P.O. Box 6327 Tallahassee, FL 32314

If you have any questions concerning the returned check, please call (850) 245-6057.

Sincerely, Pat Bailey Accountant II Division of Corporations

Letter number: 703A00013628