2004 LIMITED PARTNERSHIP ANNUAL REPORT

DOCUMENT# B02000000254

Entity Name: SMI REALTY, L.P.

FILED Mar 26, 2004 Secretary of State

Current Principal Place of Business: New Principal Place of Business:

SEVO MILLER, INC. 200 SPRUCE STREET, SUITE 200 DENVER, CO 80230

Current Mailing Address: New Mailing Address:

SEVO MILLER, INC. 200 SPRUCE STREET, SUITE 200 DENVER, CO 80230

FEI Number: 84-1520255 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent: Name and Address of New Registered Agent:

CORPORATION SERVICE COMPANY 1201 HAYS STREET TALLAHASSEE, FL 323012525 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent Date

Capital Contributions as Shown on record: 7,879,300.00 Amount of Capital Contributions in Florida to date: 0.00

GENERAL PARTNER INFORMATION: ADDRESS CHANGES ONLY:

Document #:

Name: SMI ASSET MANAGEMENT, LLC

 Address:
 200 SPRUCE STREET, SUITE 200
 Address:

 City-St-Zip:
 DENVER, CO 80230
 City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a General Partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes.

SIGNATURE: ANDREW S MILLER MGR 03/26/2004