2004 LIMITED PARTNERSHIP ANNUAL REPORT (AR) DUE BY MAY 1, 2004

Apr 30, 2004 08:00 AM Secretary of State DOCUMENT # B01000000380 U.S. HOUSING PARTNERS III, L.P. Principal Place of Business Mailing Address 2950 BUSKIRK AVENUE, #312 WALNUT CREEK CA 94597 2950 BUSKIRK AVENUE, #312 WALNUT CREEK CA 94597 2. Principal Place of Business 3. Mailing Address Suite, Apt. #, etc. Suite. Apt. #, etc. CR2E003 (11/03) City & State City & State 4. FEI Number Applied For 68-0474030 Not Applicable Zıp Country Z_{P} Country \$8.75 Additional 5. Certificate of Status Desired 6. Name and Address of Current Registered Agent 7. Name and Address of New Registered Agent GRUTCHFIELD, DANA Street Address (P.O. Box Number is Not Acceptable) C/O PIPER MARBURY RUDNICK & WOLFE LLP 101 EAST KENNEDY BLVD, SUITE 2000 **TAMPA FL 33602** City Zip Code 8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent. SIGNATURE Signature typed or privided name of registered agent and fit est applicable DATE 9. Capital Contributions 10. Amount of Capital Contributions 11. MAKE CHECK PAYABLE TO FL. DEPT. OF STATE \$1,323,322.00 as Shown on record. in FLORIDA to date. SEE REVERSE SIDE FOR FEE INFORMATION A GENERAL PARTNER THAT IS A BUSINESS ENTITY MUST BE REGISTERED AND ACTIVE WITH THIS OFFICE. NOTE: General Partners MAY NOT be changed on the form; an amendment must be filed to change a general partner. 12. GENERAL PARTNER INFORMATION ADDRESS CHANGES ONLY B01000000379 DOCUMENT 6 STREET ADDRESS NAME BRIDGE-236 III, L.P. STREET ADDRESS 2950 BUSKIRK AVENUE, #312 CITY+ST+7/P WALNUT CREEK CA 94597 CITY - ST - ZIP DOCUMENT A STREET ADDRESS NAME STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP ODCUMENT # STREET ADDRESS NAME STREET ADDRESS CITY-ST-ZIP CITY-SI-ZIP DOCUMENT # STREET ADDRESS NAME STREET ADDRESS CHY-ST-ZIP CITY-ST-ZIE DOCUMENT ≱ SIBEET ADORESS NAME STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP COCUMENT # STREET ADDRESS NAME STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP

14. Thereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my signature shall have the same legal effect as if made under oath, that I am a General Partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620. Florida Statutes

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING GENERAL PARTNER

SIGNATURE:

FILED