2005 LIMITED PARTNERSHIP ANNUAL REPORT

SECRETARY OF STATE Due By September 7, 2005 DIVISION OF CORPORATIONS **DOCUMENT # B00000000348** 1. Entity Name 05 JUL -6 AM 8: 58 AMHERST SECURITIES GROUP, L.P. Principal Place of Business Mailing Address 1300 POST OAK BLVD. 925 S. FEDERAL HWY. SUITE 210 STE. 850 BOCA RATON, FL 33432 HOUSTON, TX 77056 3. Mailing Address 2. Principal Place of Business Suite, Apt. #, etc. Suite, Apt. #, etc. 06282005 Chg-LP CR2E003 (10/03) Applied For City & State 4. FEt Number City & State 76-0651103 Not Applicable Country Zip Country \$8.75 Additional 5. Certificate of Status Desired П Fee Required 6. Name and Address of Current Registered Agent 7. Name and Address of New Registered Agent CT CORPORATION SYSTEM Street Address (P.O. Box Number is Not Acceptable) 1200 SOUTH PINE ISLAND ROAD PLANTATION, FL 33324 Zip Code City 8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent. SIGNATURE Signature, typed or printed name of registered agent and title if applicable DATE In accordance with s. 607.193(2)(b), F.S., the limited partnership did not receive the 9. Capital Contributions 10. Amount of Capital Contributions \$2,500,000.00 in FLORIDA to date. as Shown on record. pnor notice A GENERAL PARTNER THAT IS A BUSINESS ENTITY MUST BE REGISTERED AND ACTIVE WITH THIS OFFICE. NOTE: General Partners MAY NOT be changed on the form; an amendment must be filed to change a general partner. ADDRESS CHANGES ONLY GENERAL PARTNER INFORMATION 12. 13. F00000004998 DOCUMENT # STREET ADDRESS NAME ASG GENERAL PARTNER, INC. 7801 NORTH CAPITAL OF TEXAS HIGHWAY, 300 STREET ADDRESS CITY-ST-ZIP **AUSTIN, TX 78731** CITY-ST-ZIP DOCUMENT # STREET ADDRESS NAME 300057481393 07/14/05--01072--007 **52 STREET ADDRESS CITY-ST-72P CITY-ST-ZIP DOCUMENT # STREET ADDRESS NAME STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP DOCUMENT # STREET ADDRESS NAME STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP DOCUMENT # STREET ADDRESS NAME STREET ADDRESS CITY-ST-ZIP CITY+ST-ZIP DOCKMENT # STREET ADDRESS STREET ADORESS CITY-ST-ZIP CITY-ST-ZIP

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am a General Partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes

SIGNATURE: .

CHECK

STAPLE

David Burleson

6/29/05 713 888-9100