May 3, 2002

Florida Dept. of State Division of Corporations P. O. Box 6327 Tallahassee, FL 32314

Dear Sir or Madam:

The documents attached to this cover letter are my company's UBRs and Amendments. Nannette Causseaux said that the late fee would be waived since I couldn't do the filing online. If there are any questions contact me:

Terry Armstrong

3350 Riverwood Pkwy, Ste 1500

Atlanta, GA 30339

(770)618-3546

tarmstrong@bvt.com

Sincerely,

/Terry/A)mstrong Property Accountant 500005637325

CERTIFICATE OF AMENDMENT TO APPLICATION FOR REGISTRATION OF

U.S. Retail Income Fund VII

Seal

(insert name currently on the with Florida Dept. of State)	
Pursuant to the provisions of section 620.173, Florida Statutes, this foreign limited partnership hereby submits this certificate of amendment to its registration application:	
The registration application is amended as follows:	
DOCUMENT# F9400005615	ADD GENERAL PARTNER: DOCUMENT# F0100003501 BUT Institutional Investments, Inc. 3350 Riverwood Pkwy, S.E. S.R. 1500 Attanta GA 30339 ES =
(Signature of a Gener	al Partner)
MELANIE BUNTING (Typed or printed name of General Partner signing above) Δ Δ	
STATE OF <u>Georgia</u> COUNTY OF <u>Cobb</u>	
On this 2nd day of May, 2002, Melanie Bunting personally appeared before me. who is personally known to me	
whose identity I proved on the basis of	
Carol a. Boyer	
(Notary Public Signature)	
(Notary's Printed Name)	

My Commission Expires:

CAROL A. BOYER
NOTARY PUBLIC, COBB COUNTY, GEORGIA
MY COMMISSION EXPIRES SEPTEMBER 8, 2005