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ATTORNEYS AT LAW
3801 PGA BOULEVARD, SUITE 600
PALM BEACH GARDENS, FLORIDA 33410

PAGE 2

LAWRENCE J. DIAMOND
ERIC M. FISCHER

TEL: (561) 630-5055
FAX: (561) 630-9660

A99000002064

April 30, 2004

FEDERAL EXPRESS

Division of Corporations
409 East Gaines Street
Tallahassee, Florida 32399
Attention: Buck Kohr

Re: Mortgage C2, Ltd.

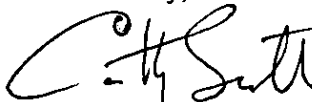
Dear Buck:

FILED
May 06, 2004 8:0
Secretary of State

Pursuant to our telephone conversation, enclosed please find a completed Limited Partnership Reinstatement form for Mortgage C2, Ltd., together with a check in the amount of \$1,578.75 to cover the filing fees for 2002, 2003 and 2004. As we discussed, our office did not receive the 2002 Annual Report from the Secretary of State as the Secretary of State's Office had not changed the address for Mortgage C2, Ltd. as requested previously.

Please arrange to reinstate Mortgage C2, Ltd. as soon as possible. Please call me if you require any additional information. Thank you for your assistance.

Sincerely,



Cathy Scott
Legal Assistant

cc: Liz Bradley
Anne Sprague
Pat DiSalvo
Larry Diamond

5/4

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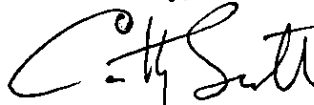
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SECRETARY OF STATE
TALLAHASSEE, FLORIDA