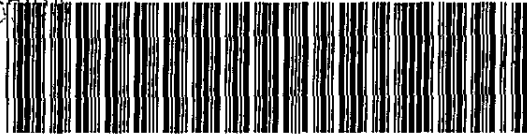


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SECRETARY OF STATE
TALLAHASSEE, FLORIDA



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TRANSMITTAL LETTER

TO: Registration Section
Division of Corporations

2005 MAR 14 P 2:42

SUBJECT: MVC ASSOCIATES INTERNATIONAL LP SECRETARY OF STATE
TALLAHASSEE, FLORIDA
(Name of Limited Partnership)

DOCUMENT NUMBER: A98000001498

The enclosed Certificate of Cancellation and fee(s) are submitted for filing.

Please return all correspondence concerning this matter to the following:

MARK VAN CLEAF
(Name of Person)

MVC MANAGEMENT CORP.
(Firm/Company)

3001 N ROCKY POINT DR E - STE 200
(Address)
PMB 2034
TAMPA, FL 33607
(City/State and Zip Code)

For further information concerning this matter, please call:

MARK VAN CLEAF at (813) 908-0494
(Name of Person) (Area Code & Daytime Telephone Number)

Enclosed is a check for the following amount:

- ☐ \$52.50 Filing Fee ☐ \$61.25 Filing Fee & Certificate of Status ☒ \$105.00 Filing Fee & Certified Copy (additional copy is enclosed) ☐ \$113.75 Filing Fee, Certificate of Status & Certified Copy (additional copy is enclosed)

STREET ADDRESS:
Registration Section
Division of Corporations
409 E. Gaines Street
Tallahassee, Florida 32399

MAILING ADDRESS:
Registration Section
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

**CERTIFICATE OF CANCELLATION
FOR**

MVC ASSOCIATES INTERNATIONAL, LTD.

FILED

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Pursuant to the provisions of section 620.113, Florida Statutes, this Florida limited partnership, whose certificate was filed with the Florida Department of State on JUNE 18, 1998, hereby submits this Certificate of Cancellation.

FIRST: Reason for cancellation: All of the partners of MVC Associates International, Ltd. have agreed to terminate the limited partnership, and all of the interests in the limited partnership are now held by MVC Management Corp., the general partner of MVC Associates International, Ltd., which has wound up the limited partnership and distributed all of its assets.

SECOND: This Certificate of Cancellation shall be effective at the time of its filing with the Florida Department of State.

THIRD: Signatures of all general partners:

MVC MANAGEMENT CORP., General Partner

By: [Signature]

Title: President

03/08/05