

2005 LIMITED PARTNERSHIP ANNUAL REPORT

DOCUMENT# A98000000745

FILED
Apr 27, 2005
Secretary of State

Entity Name: THE ITG TAX FREE INCOME & CAPITAL APPRECIATION FUND, LTD.

Current Principal Place of Business:

13490 OLD LIVINGSTON ROAD
NAPLES, FL 34109

New Principal Place of Business:

Current Mailing Address:

13490 OLD LIVINGSTON ROAD
NAPLES, FL 34109

New Mailing Address:

FEI Number: 65-0821703

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CARTER, DANIEL E
13490 OLD LIVINGSTON ROAD
NAPLES, FL 34109 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Capital Contributions as Shown on record: 10,000,000.00

Amount of Capital Contributions in Florida to date: 10,000,000.00

GENERAL PARTNER INFORMATION:

ADDRESS CHANGES ONLY:

Document #: P98000026718
Name: ITG FUND MANAGEMENT, INC.
Address: 13490 OLD LIVINGSTON ROAD
City-St-Zip: NAPLES, FL 34109

Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a General Partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes.

SIGNATURE: DANIEL E. CARTER

MGR

04/27/2005

Electronic Signature of Signing General Partner

Date