

2004 LIMITED PARTNERSHIP ANNUAL REPORT

DOCUMENT# A98000000745

FILED
May 10, 2004
Secretary of State

Entity Name: THE ITG TAX FREE INCOME & CAPITAL APPRECIATION FUND, LTD.

Current Principal Place of Business:

13490 OLD LIVINGSTON ROAD
NAPLES, FL 34109

New Principal Place of Business:

Current Mailing Address:

13490 OLD LIVINGSTON ROAD
NAPLES, FL 34109

New Mailing Address:

FEI Number: 65-0821703 **FEI Number Applied For ()** **FEI Number Not Applicable ()** **Certificate of Status Desired ()**
In accordance with s. 607.193(2)(b), F.S., the limited partnership did not receive the prior notice.

Name and Address of Current Registered Agent:

Name and Address of New Registered Agent:

CARTER, DANIEL E
13490 OLD LIVINGSTON ROAD
NAPLES, FL 34109 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

Capital Contributions as Shown on record: 10,000,000.00

Amount of Capital Contributions in Florida to date: 6,000,000.00

GENERAL PARTNER INFORMATION:

ADDRESS CHANGES ONLY:

Document #:

Name: ITG FUND MANAGEMENT, INC.
Address: 13490 OLD LIVINGSTON ROAD
City-St-Zip: NAPLES, FL 34109

Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a General Partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes.

SIGNATURE: DANIEL E. CARTER

PRES

05/10/2004

Electronic Signature of Signing General Partner

Date