FILE ON OR BEFORE DECEMBER 31, 1997 OR PARTNERSHIP WILL BE SUBJECT TO REVOCATION AND \$500 PENALTY FEE

LIMITED PARTNERSHIP ANNUAL REPORT 1998



FLORIDA DEPARTMENT OF STATE

Sandra B. Mortham

Secretary of State
DIVISION OF CORPORATIONS

1. Name of Limited Partnership

na. DOCUMENT # **A96000001697** FILED SECRETARY OF STATE DIVISION OF CORPORATIONS

97 DEC 29 AM 11: 22



VATERTON HARBOR LIMITED PARTNERSHIP			1001054 1040 50410 04141 04141 04141 04145 04145 04145 04145 04146 0415 0415 04146 04146 0415 0415 0415 0415		
Mailing Address 225 WEST WASHINGTON STREET. SUITE-1650 CHICAGO IL 60606 2. Mailing Address	Principal Office Address 225 WEST WASHINGTON STREET, SUFFE 1650— CHICAGO IL 60606 2a. Principal Office Address		3. Date Formed or Registered 09/11/1996 3a. Date of Last Report 12/26/1996 4. State or Country of Formation FL	5a. Capital Contributions as Strown on record. \$2,025,000.00 5b. Amount of Capital Contributions in FLORIDA to date Applied For Not Applicable \$8.75 Additional Fee Required	
Suite Apt. #, etc. Suite 140 City & State Zip Country	Suite, Apt. #, etc. Suite 16 City & State	Suite 1640 City & State			
9. Name and Address of Current Registered Agent CORPORATION SERVICE COMPANY 1201 HAYS STREET TALLAHASSEE FL 32301		8. Make check payable to: Dopt. of State (Soe reverse side for foe information 10. If changed, new Registered Agent/Office Name Street Address (P.O. Box Number Is Not Acceptable)			
		Suite, Apt #, etc. City FL Zip Code			
10a. Pursuant to the provisions of sections 620 1051 at for the purpose of changing its registered office of agent. I am familiar with, and accept the offigation SIGNATURE (Registered Agent Accepting Appointment). A GENERAL PARTNER THAT MUS	r registered agent or both, in the State of ns of section 620,192, Florida Statutes.	Florida Such change was	s authorized by its general partner(s). I here DATE RTNERSHIP OR OTHE	eby accept the	appointment of registered
11. Name(s) of General Partner(s) WATERTON PD II, INC.	11a. Address of Each Go (Do NOT Use Post Office 225 WEST WASHINGT	neral Partiner e Box Numbers) 11k	City, State & Zip Code 11c. Registration/ Document Number IICAGO IL 60606 P96000075593		Document Number
•		· C	200002 -01/1: *****	2 398 3/980 541.25	2323 1048024 ****541.25

Note: General partners MAY NOT be changed on this form; an amendment must be filed to change a general partner.

12. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k). Florida Statutes. Frelease the Division of Corporations from any liability of non-compliance with Section 119.07(3)(k) in the event that the information supplied is deemed exempt from public access. I further certify that the information indicated on this annual report is true and accurate and that my signature shall have the same legal effects as if made under eath. I further certify that I am a General Partner of the limited partnership receiver or trusted empowered to execute this report as required by chapter 600 begans.

SIGNATURE .

Peter M. Vilim

DATE . /2/11/97
Daytime Telephone Number (3/7)553-5270

CP2E003 (6/97)