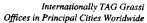
2001 UNIFORM BUSINESS REPORT (UBR) DOCUMENT # A9300001109 **FILED** Florida Freezer Group, LTD May 22, 2001 8:00 Secretary of State Principal Place of Business Mailing Address 2900 N.W. 75th Street Miami, FL 3314 3. Mailing Address Suite, Apt. #. etc. Suite, Apt. #, etc. DO NOT WRITE IN THIS SPACE 4. FEI Number City & State City & State Applied For Not Applicable Zip Country Country \$8.75 Additional 5. Certificate of Status Desired Fee Required 6. Name and Address of Current Registered Agent 7. Name and Address of New Registered Agent White more, Donald H. Esq. Go Shackleford Farmor Et Al 501 E. Hennedy Blud, Swife 14.0 8. The above named entity submits was statement to the purpose of changing its registered office or registered agent, or both, in the state of Florida. 11. MAKE CHECK PAYABLE TO DEPT. OF STATE 9. Capital Contributions in FLORIDA to da e. SEE REVERSE SIDE FOR FEE INFORMATION A GENERAL PARTNER THAT IS A BUSINESS ENTITY MUST BE REGISTERED AND ACTIVE WITH THIS OFFICE. NOTE: General Partners MAY NOT be changed on the form; an amendment must be filed to change a general partner. GENERAL PARTNER INFORMATION ADDRESS CHANGES ONLY 12. CR2E003 (11/00) DOCUMENT: STREET ADDRESS cold Storage Inc. 2900 N.W. 75th Street Miami, FL 33147 STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP DOCUMENT # NAME STREET ADDRESS CITY-ST-ZIP DOCUMENT # STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP DOCUMENT # STREET ADDRESS NAME STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP STREET ADDRESS STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP DOCUMENT # STREET ADDRESS NAME STREET ADDRESS CITY-ST-ZIP CITY-ST-2 14. Thereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am a General Partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapte 620, Florida Statutes

SIGNATURE:

SIGNATURE AND TYPED OF PRINTED NAME OF SIGNING GENERAL 'ARTNER







May 1, 2001

Florida Department of State Division of Corporations Registration Section PO Box 6327 Tallahassee, FL 32314

RE: Florida Freezer Group, Ltd. 2900 N.W. 75<sup>th</sup> Street Miami, FL 33147

EIN: 65-0472555

Dear Sir or Madam:

We are the accountants for the above referenced partnership. We are writing this letter at the partnership's request with regard to penalties on the annual fees for 1999, 2000, and 2001. Enclosed please find the partnership's 2001 Uniform Husiness Report as well as payment of \$1,578.75, which represents payment of annual fees for 1999, 2000, and 2001. We feel the partnership's previous circumstances warrant an abatement of penalties due to reasonable cause.

The partnership delegated the responsibility for filing the annual reports to its Certified Public Accounting firm, which it relied on for all tax matters. The Firm continuously assured the Company that filings were being prepared for timely filing.

At the time when the Company should have received its Uniform Business Report, it experienced a change in registered agents as indicated on the enclosed report. The Company never received the form. As a result, and miscommunications between the Company and its CPA firm, the report was inadvertently not filed. This occurred for a second year before the Company realized the problem. The Company immediately fired its outside CPA firm and engaged us to straighten out its tax matters.

Florida Freezer Group, Ltd. May 1, 2001 Page 2

Proper controls have been set in place to assure that such problems will not be encountered in the future. The Company is constantly monitoring its filing requirements and works with us to insure that all filings are made timely. The 2001 annual report is being filed timely, and therefore should not be subject to a penalty.

Under the circumstances, please consider abating any penalties assessed for 1999, 2000 or 2001. If you have any questions, please do not hesitate to contact us.

Sincerely,

GRASSI & CO., CPAs, P.C.

Diane Fuscaldo, CPA

Encl.

cc: Florida Freezer Group, Ltd.