FILE ON OR BEFORE DECEMBER 31, 1996 OR PARTNERSHIP WILL BE, SUBJECT TO REVOCATION AND \$500 PENALTY FEE

LIMITED PARTNERSHIP ANNUAL REPORT 1997



FLORIDA DEPARTMENT OF STATE

Sandra Mortham

Secretary of State
DIVISION OF CORPORATIONS

FILED DIVISION OF CORPORATIONS

96 DEC SO PM 1: 06

Mailing Address 900 NORTH MICHIGAN AVENUE CHICAGO IL 60611-1575	1a. DOCUME A29998 ITED PARTNERSHIP-II Principal Office Address 900 NORTH MICHIGAN AVENUE CHICAGO IL 60611-1575	ZINT #		20 96 5a. Capital Contributions as Shown on record
800 NORTH MICHIGAN AVENUE CHICAGO IL 60611-1575	Principal Office Address 800 NORTH MICHIGAN AVENUE		3, Date Formed or Registered	120/96
900 NORTH MICHIGAN AVENUE CHICAGO IL 60611-1575	900 NORTH MICHIGAN AVENUE		3. Date Formed or Registered	···· · · · · · · · · · · · · · · · · ·
800 NORTH MICHIGAN AVENUE CHICAGO IL 60611-1575	900 NORTH MICHIGAN AVENUE			5a. Capital Contributions as
	CHICAGO IL COOTI-1515	900 NORTH MICHIGAN AVENUE		\$6,500,000.00
			3a. Date of Last Report 11/14/1995	5b. Amount of Capital Contributions in FLORIDA
2. Mailing Address	2a. Principal Office Address		4. State or Country of Formation DE	#6,500,000.0E
Suite, Apt. #, etc.	Suite, Apt. #, etc.		6. FET Number 36-3555432	Applied For Not Applicable
City & State	City & State		7. Certificate of Status Desired	\$8.75 Additional Fee Required
Zip Country	Zip (Country	8. Make check payable le: Dopt of	ree required of State (See reverse side for fee information
9. Name and Address of Curre	nt Registered Agent	1	10. If changed, new Registers	ed Agent/Office
PLANTATION FL 33324 10a. Pursuant to the provisions of sections 620 1051 a for the purpose of changing its registered office of agent. Lam familiar with, and accept the obligation	or registered agent, or both, in the State of Florid	City d limited partnership org	来来来。 anized or registered under the laws of	
SIGNATURE (Registered Agent Accepting Appointment) A GENERAL PARTNER THAT MILE	I IS A CORPORATION, LEST BE REGISTERED AND	IMITED PAR	TNERSHIP OR OTHE	
11. Name(s) of General Partner(s)	11a. (Do NOT Use Post Office Box		City, State & Z-p Code	11c. Registration/ Document Number
CARLYLE INCOME ASSOCIATES-II	900 N. MICHIGAN AVE.	c	HICAGO IL 80611	B9300000028
JMB REALTY CORPORATION	900 N. MICHIGAN AVE.	C	HICAGO IL 60611	F9200000233
Note: General partners MAY NO 12. I do hereby certify that the information supplied with				

this annual roport is true and accurate and that my signature shall have the same logal effects as if made under eath. I further certify that I am a General Partner of the limited partnership, receiver or trustee empowered to execute this report as required by chapter 620, Florida Statutes

The Mulliam M. Mahala Assistant Secretary DATE 12/19/94 heen m. mikida, Assistant Secretary (312) 915-3854