FILE ON OR BEFORE DECEMBER 31, 1996 OR PARTNERSHIP WILL BE SUBJECT TO REVOCATION AND \$500 PENALTY FEE

LIMITED PARTNERSHIP ANNUAL REPORT

1997



FLORIDA DEPARTMENT OF STATE

Sandra Mortham

Secretary of State DIVISION OF CORPORATIONS

95 DEC 19 AM 10: 00



1. Name of Limited Partnership

DOCUMENT # A29528



BTH/KINGS BAY ASSOCIATES, LTD.					
Mailing Address Principal Office Address C/O MR. E. JACK BEATUS C/O MR. E. JACK BEATUS			3. Date Formed or Registered 01/19/1990	5a. Capital Contributions as Strewn on record \$14,313,630.87 5b. Amount of Capital Contributions in FLORIDA to date 114,313,630.87	
8TH FLOOR. 667 MAIDSON AVENUE NEW YORK NY 10021-8087	8TH FLOOR: 667 MAIDSON AVE NEW YORK NY 10021-8087	H FLOOR, 667 MAIDSON AVENUE EW YORK NY 10021-8087			
2. Mailing Address c/o Mr. Barry L. Bloom	2a. Principa! Office Address c/o Mr. Barry L. Bloom		4. State or Country of Formation		
Suite, Apt. #, etc. City & State	Suite, Apt #, etc. City & State		6. FET Number 58-1881137	Applied For Not Applicable	
Zip Country	Zip Country		7. Certificate of Status Decred	Ú	\$8.75 Additional Fee Required
2.000.107			8. Make check payable to Dept. of State (See reverse side for fee information		
9. Name and Address of Curre	nt Registered Agent		10. If changed, new Registere	d Agent/Office	
ALVAREZ, VICTOR M. WHITE & CASE 200 SOUTH BISCAYNE BOULEVARD MIAMI FL 33131 10a. Pursuant to the provisions of sections 620 1051 and 620.192, Florida Statutes, the above of		Street Address (P.O. Box Number Is Not Acceptable) Suite: Apt. #, etc. City			
for the purpose of changing its registered office of agent. I am familiar with, and accept the obligation SIGNATURE (Registered Agent Accepting Appointment). A GENERAL PARTNER THAT MUST	T IS A CORPORATION, LEST BE REGISTERED AN	IMITED PA	DATE RTNERSHIP OR OTHE	-	NESS ENTITY
11. Name(s) of General Partner(s)	Address of Each General Do NOT Use Post Office B	at Partner ox Numbers) 11	b. City State & Zip Code	11c.	Registration/ Document Number
BTH/KINGS BAY ASSOC, INC 8TH FLOOR, 667 MADISO		so	NEW YORK NY 10021 L43295 20002039642		
· '•			****5	76.25	****576,25

Note: General partners MAY NOT be changed on this form; an amendment must be filed to change a general partner.

12. I do hereby certify that the information supplied with this filling is voluntarly lumished and does not qualify for the exemption stated in Section 119 07(3)(k). For oa Statutes T release the Division of Corporations from any liability of non-compliance with Section 119.07(3)(k) in the event trial the information supplied is decreed exempt from public access. I further certify trial the information indicated on this annual report is true and accurate and that my signature shall have the same legal effects as if made under oath. I further certify that I am a General Partner of the I mixed partnership receiver or trusted empowered to execute this report as required by chapter 620. Florida Statutes

SIGNATURE DILIKIT by Counte, du Jun 111. St. DATE 1/1/92

Typed or Printed Name of General Partner Signing Form BY: Thomas M. Steinberg, VPnc, GP Daytime Telephone Number (212) 545-2805