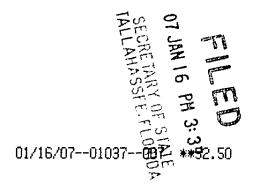
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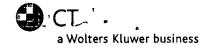
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TO ACKNOWLEDGE SUFFICIENCY OF FILING DEPARTMENT OF STATE OF STATE OF CORPORATIONS 2007 JAN 16 PH 12: 36



CT 1203 Governors Square Blvd. Tallahassee, FL 32301-2960

850 222 1092 tel 850 222 7615 fax www.ctlegalsolutions.com

January 16, 2007

Department of State, Florida Clifton Building 2611 Executive Center Circle Tallahassee FL 32301 OJAM 16 PH 3: 37

Re:

Order #: 6830018 SO

Customer Reference 1:

None given

Customer Reference 2:

Dear Department of State, Florida:

Please obtain the following:

Seabulk Offshore, Ltd. (FL) Conversion Florida

Enclosed please find a check for the requisite fees. Please return document(s) to the attention of the undersigned.

If for any reason the enclosed cannot be processed upon receipt, please contact the undersigned immediately at (850) 222-1092. Thank you very much for your help.

Sincerely,

Ashley A Mitchell
Fulfillment Specialist
Ashley.Mitchell@wolterskluwer.com

SEABULK OFFSHORE, LTD.

CERTIFICATE OF CONVERSION FOR FLORIDA LIMITED PARTNERSHIP INTO "OTHER ORGANIZATION"



This Certificate of Conversion is submitted to convert the following Florida limited partnership into an "Other Organization" in accordance with section 620.2104, Florida Statutes.

- 1. The name of the Florida limited partnership converting into the "Other Organization" is: Seabulk Offshore, Ltd.
- 2. The name of the "Other Organization" is: Seabulk Offshore LLC.
- 3. The "Other Organization" is a limited liability company formed under the laws of the State of Delaware.
- 4. The above-referenced Florida limited partnership has converted into an "Other Organization" in compliance with Chapter 620, Florida Statutes, and the conversion complies with the applicable laws governing the "Other Organization."
- 5. The plan of conversion was approved by the converting Florida limited partnership as required by Chapter 620, Florida Statutes, and the governing law of the converted "Other Organization."
- 6. This conversion was effective under the laws governing the "Other Organization" on January 11, 2007.
- 7. The "Other Organization" lists the following street address and mailing address of an office that the Florida Department of State may use for purposes of section 620.2105(3), Florida Statutes:

Street Address:

2200 Eller Drive, Ft. Lauderdale, FL 33316

Mailing Address:

P.O. Box 13038, Ft. Lauderdale, FL 33316

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion on this 11th day of January, 2007.

SEABULK MARINE INTERNATIONAL, INC. as sole general partner

Bv:

Stephen B. Finch Vice President