LIMITED PARTNERSHIP

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UNIFORM BUSINESS REPORT (UBR) DOCUMENT # A28882 SECRETARY OF STATE DIVISION OF CORPORATIONS 1. Entity Name Gateway Tax Credit Fund II LTD. 02 MAY -2 PM 12: LA DO NOT WRITE IN THIS SPACE 2. Principal Place of Business 3. Mailing Address DO NOT WRITE IN THIS SPACE 880 Carillon Parkway PO Box 12749 Suite, Apt. #, etc. Suite, Apt. #, etc. DUE BY MAY 1 City & State City & State 4. FEI Number Applied For St. Petersburg, FL St. Petersburg, FL 65-0142704 Not Applicable Zip Zip Country Country \$8.75 Additional 5. Certificate of Status Desired 33716 USA 33733-2749 USA Fee Required 7. Name and Address of Current Registered Agent Raymond James Tax Credit Funds, Inc. DO NOT WRITE Street Address (P.O. Box Number is Not Acceptable) 880 Carillon Parkway IN THIS SPACE City St. Petersburg Zip Code 33716 8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Signature, typed or printed name of registered agent and title if applicable 9. Capital Contributions 10. Amount of Capital Contributions 11. MAKE CHECK PAYABLE TO DEPT. OF STATE as Shown on record. \$40,000,000.003 SEE REVERSE SIDE FOR FEE INFORMATION in FLORIDA to date A GENERAL PARTNER THAT IS A BUSINESS ENTITY MUST BE REGISTERED AND ACTIVE WITH THIS OFFICE. NOTE: General Partners MAY NOT be changed on the form; an amendment must be filed to change a general partner. 12. GENERAL PARTNER INFORMATION J96725 DOCUMENT 4 Raymond James Tax Credit Funds, Inerest ADDRESS NAME 880 Carillon Pkwy STREET ADDRESS St. Petersburg, FL 33716 CR2E003B CITY-ST-ZIP CITY - ST - ZIP 600005576896-J96**7**12 DOCUMENT # -05/21/02--01041--006 Raymond James Partners STREET ADORESS ****526.25 ****526.25 880 Carillon Pkwy STREET ADDRESS St. Petersburg, FL 33716 CITY-ST-ZIP CITY, ST. 7IP DOCUMENT # STREET ADDRESS NAME STREET ADDRESS DO NOT WRITE CITY-ST-7IP CITY-ST-ZIP DOCUMENT A IN THIS SPACE STREET ADDRESS NAME STREET ADDRESS CITY, ST. 7IP CITY-ST-ZIP DOCUMENT # STREET ADDRESS NAME STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP DOCUMENT # STREET ADDRESS NAME -STREET ADDRESS CITY-ST-ZIP CU ST-ZIP 14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my signature shall have the same legal effect as if made under oath: that I am a General Partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes Vice

Georges, President, RJTCF