

2011 LIMITED PARTNERSHIP ANNUAL REPORT

DOCUMENT# A24735

FILED
Apr 21, 2011
Secretary of State

Entity Name: ICAHN ENTERPRISES HOLDINGS L.P.

Current Principal Place of Business:

445 HAMILTON AVENUE
SUITE 1210
WHITE PLAINS, NY 10601

New Principal Place of Business:

Current Mailing Address:

445 HAMILTON AVENUE
SUITE 1210
WHITE PLAINS, NY 10601

New Mailing Address:

FEI Number: 13-3398767

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

GENERAL PARTNER INFORMATION:

Document #: P14961

Name: ICAHN ENTERPRISES G.P. INC.

Address: 767 FIFTH AVENUE, SUITE 4700

City-St-Zip: NEW YORK, NY 10153

ADDRESS CHANGES ONLY:

Address:

City-St-Zip:

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a General Partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes.

SIGNATURE: CRAIG PETTIT

VP

04/21/2011

Electronic Signature of Signing General Partner

Date