

A200000000253

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐ PICK-UP

☐ WAIT

☐ MAIL

(Business Entity Name)

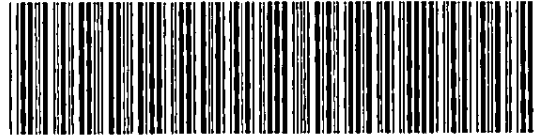
(Document Number)

Certified Copies _____

Certificates of Status _____

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

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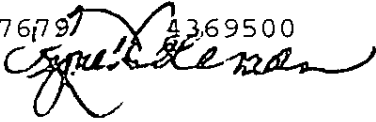
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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

CORPORATION SERVICE COMPANY
1201 Hays Street
Tallahassee, FL 32301
Phone: 850-558-1500

ACCOUNT NO. : I20000000195

REFERENCE : 9976797 4369500

AUTHORIZATION : 

COST LIMIT : \$ 105.00

ORDER DATE : September 20, 2023

ORDER TIME : 1:43 PM

ORDER NO. : 997679-015

CUSTOMER NO: 4369500

DOMESTIC AMENDMENT FILING

NAME: LEWIS STREET CAPITAL, LLLP

EFFECTIVE DATE:

____ ARTICLES OF AMENDMENT
____ RESTATED ARTICLES OF INCORPORATION
XXX LLP

PLEASE RETURN THE FOLLOWING AS PROOF OF FILING:

XX _____ CERTIFIED COPY
_____ PLAIN STAMPED COPY
_____ CERTIFICATE OF GOOD STANDING

CONTACT PERSON: Eyliena Baker -- EXT#

EXAMINER'S INITIALS: _____

COVER LETTER

TO: Registration Section
Division of Corporations

SUBJECT: Lewis Street Capital, LLLP
Name of Florida Limited Partnership or Limited Liability Limited Partnership

The enclosed Certificate of Conversion and fee(s) are submitted to convert a Florida Limited Partnership or Limited Liability Limited Partnership into an "Other Organization" in accordance with s. 620.2104, F.S.

Please return all correspondence concerning this matter to:

Erin Sullivan

Contact Person

Lewis Street Capital

Firm/Company

500 Mamaroneck Avenue, Suite 212

Address

Harrison, NY 10528

City, State and Zip Code

Erin@lewisstreetcapital.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Erin Sullivan

Name of Contact Person

at (914) 341-1420

Area Code and Daytime Telephone Number

Enclosed is a check for the following amount:

☐ \$52.50 Filing Fee

☐ \$61.25 Filing Fee
and Certificate of
Status

☒ \$105.00 Filing Fee
and Certified Copy

☐ \$113.75 Filing Fee,
Certified Copy, and
Certificate of Status

Mailing Address:

Registration Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Street Address:

Registration Section
Division of Corporations
The Centre of Tallahassee
2415 N. Monroe Street, Suite 810
Tallahassee, FL 32303

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2023 SEP 20 AM 11:22

Certificate of Conversion

For

Florida Limited Partnership or Limited Liability Limited Partnership

Into

"Other Organization"

CLERK OF STATE
TALLAHASSEE, FLORIDA

This Certificate of Conversion is submitted to convert the following **Florida Limited Partnership or Limited Liability Limited Partnership** into an **"Other Organization"** in accordance with s. 620.2104, Florida Statutes.

1. The name of the Florida Limited Partnership or Limited Liability Limited Partnership converting into the "Other Organization" is:

Lewis Street Capital, LLLP

Enter Name of Florida Limited Partnership/Limited Liability Limited Partnership

2. The name of the "Other Organization" is:

Lewis Street Capital LP

Enter Name of "Other Organization"

3. The "Other Organization" is a limited partnership.
(Enter entity type. Example: corporation, limited liability company,
general partnership, common law or business trust, etc.)

organized, formed or incorporated under the laws of Delaware.
(Enter state, or if a non-U.S. entity, the name of the country)

4. The above referenced Florida Limited Partnership or Limited Liability Limited Partnership has converted into an "Other Organization" in compliance with Chapter 620, F.S., and the conversion complies with the applicable laws governing the "Other Organization."

5. The plan of conversion was approved by the converting Florida Limited Partnership or Limited Liability Limited Partnership as required by Chapter 620, F.S., and the governing law of the converted "Other Organization."

6. This conversion was effective under the laws governing the "Other Organization"

on: September 20, 2023

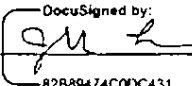
7. If the "Other Organization" is an out-of-state organization not registered to transact business in Florida, the "Other Organization" lists the following street and mailing address of an office the Florida Department of State may use for purposes of s. 620.2105(3), F.S.:

Street Address: 500 Mamaroneck Avenue, Suite 212
Harrison, NY 10528

Mailing Address: 500 Mamaroneck Avenue, Suite 212
Harrison, NY 10528

Signed this 6th day of September, 2023.

Signature of Each General Partner listed in Certificate of Limited Partnership:


82B89474C0DC431..

Fees:	Filing Fee:	\$52.50
	Certified Copy:	\$52.50 (Optional)
	Certificate of Status:	\$8.75 (Optional)

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2023 SEP 20 AM 11:22
TALLAHASSEE, FLORIDA

**PLAN OF CONVERSION OF
LEWIS STREET CAPITAL, LLLP
INTO
LEWIS STREET CAPITAL LP**

This **PLAN OF CONVERSION** (the "Plan") is adopted on September 20, 2023, by Lewis Street Capital, LLLP, a limited liability limited partnership (the "Converting Entity"), for purposes of converting to a Delaware limited partnership under the name of "Lewis Street Capital LP" (the "Converted Entity").

1. The name of the Converting Entity is Lewis Street Capital, LLLP.
2. The name of the Converted Entity shall be Lewis Street Capital LP.
3. The Converting Entity is continuing its existence in the organizational form of the Converted Entity.
4. The Converted Entity shall be a limited partnership organized and governed under the laws of the State of Delaware.
5. Upon the Effective Time all of the partnership interests of the Converting Entity that are issued and outstanding immediately prior to the conversion shall convert into and represent an equal amount and percentage of the partnership interests of the Converted Entity.
6. A true and correct copy of the Certificate of Formation of the Converted Entity is attached hereto as Exhibit A.
7. A true and correct copy of the Agreement of Limited Partnership of the Converted Entity is attached hereto as Exhibit B.

The conversion becomes effective when the filing of the Certificate of Conversion and Certificate of Limited Partnership of the Converted Entity is accepted by the Secretary of State of the State of Delaware.

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IN WITNESS WHEREOF, the undersigned has executed this Plan of Conversion of as of the date first set forth above.

CONVERTING ENTITY:

LEWIS STREET CAPITAL, LLLP, *a Florida
limited liability limited partnership*

By: Lewis Street Capital GP, LLC

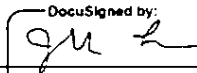
By: 
Name: Jonathan Heber
Title: Manager

Exhibit A

Certificate of Formation of the Converted Entity

See attached.

Exhibit B

Agreement of Limited Partnership of the Converted Entity

See attached.