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STATEMENT OF MERGER

OF LEXMERGE PARTNERSHIP 20465 - GPFFOCOCCOIOS INTO WESTCREEK APARTMENTS, LTD.

Pursuant to the provisions of Florida Statutes §620.8907, LEXMERGE PARTNERSHIP 20465, a general partnership existing under the laws of the State of Florida (the "Merged Entity"), and WESTCREEK APARTMENTS, LTD., a limited partnership existing under the laws of the State of Florida (the "Surviving Entity") (the Merged Entity and the Surviving Entity are referred to collectively as the "Constituent Entities"), adopt the following Statement of Merger for the purpose of merging the Merged Entity into the Surviving Entity:

- 1. <u>Entities</u>. The Merged Entity shall be merged with and into the Surviving Entity (the "Merger").
- 2. <u>Compliance With Laws</u>. As of the time of the filing of the Statement of Merger, the Constituent Entities have complied with the laws of the states under which they exist and the laws of those states permit the above referenced Merger.

3. Principal Office. The location of the chief executive office of the Surviving Entity is is 6954 Americana Parkway, Reynoldsburg, Ohio 43068.

IN WITNESS WHEREOF, each of the undersigned corporations have caused this Statement of Merger to be executed as of the 30 day of gameau, 1998.

LEXMERGE PARTNERSHIP 20465

WESTCREEK APARTMENTS, LTD.

BY: Lexford, Inc., General Partner

y: Paul R. Selid

Its. Vice President

BY: Lexford, Inc., General Partner

Paul R. Selid

Its: Vice President