Certificate of Limited Partnership

A17000000161 FILED April 05, 2017 Sec. Of State

Name of Limited Partnership: MAGIC RESERVE EB-5 FUND, LP

Street Address of Limited Partnership:

121 SOUTH ORANGE AVENUE SUITE 850 ORLANDO, FL. 32801

Mailing Address of Limited Partnership:

121 SOUTH ORANGE AVENUE SUITE 850 ORLANDO, FL. 32801

The name and Florida street address of the registered agent is:

LIZA HAYNES 121 SOUTH ORANGE AVENUE SUITE 850 ORLANDO, FL. 32801

I certify that I am familiar with and accept the responsibilities of registered agent.

Registered Agent Signature: LIZA HAYNES

The name and address of all general partners are:

Title: G
MAGIC RESERVE GP, LLC
121 SOUTH ORANGE AVENUE
ORLANDO, FL. 32801 UN

The effective date for this Limited Partnership shall be:

04/15/2017

This Limited Partnership is a Limited Liability Limited Partnership.

Signed this Fifth day of April, 2017

I (we) declare the I (we) have read the foregoing and know the contents thereof and that the facts stated herein are true and correct.

General Partner Signature: RODRIGO CUNHA

The individual(s) signing this document affirm(s) that the facts stated herein are true and the individual(s) is/are aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S.