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To:

Division of Corporations

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: (850)222-1092

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MERGER OR SHARE EXCHANGE

SEABULK AMERICA PARTNERSHIP, LTD.

Certificate of Status	0
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CT CORPORATION SYSTM

9269848098

CERTIFICATE OF MERGER

MERGING

SEABULK TANKERS, LTD. ADDOGS

AND

SEABULK TRANSMARINE PARTNERSHIP, LTD.

A20778

INTO

SEACBULK AMERICA PARTNERSHIP, LTD.

A15357

This Certificate of Merger is submitted in accordance with section 620.2108, Florida Statutes.

FIRST: The exact name, entity type and jurisdiction of each merging party are as follows:

Name

Jurisdiction

Entity Type

Seabulk Tankers, Ltd.

Florida

Seabulk Transmarine
Partnership, Ltd.

Entity Type

Similar Seabulk Transmarine
Florida

SECOND: The exact name, entity type and jurisdiction of the surviving party are as follows:

Name Jurisdiction Entity Type

Seabulk America Florida limited partnership Partnership, Ltd.

THIRD: The date the merger is effective under the governing laws of the surviving party is January 10, 2007.

FOURTH: The merger was approved by each party as required by its governing law.

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IN WITNESS WHEREOF, each party to the merger has caused this Certificate to be signed by its general partner on January 8, 2007.

Name

Signature

Name of Individual

Seabulk Tankers, Ltd.

SBruch

Stephen B. Finch, Vice President Seabulk Transport, Inc. as sole general partner of Seabulk Tankers, Ltd.

Seabulk Transmarine Partnership, Ltd.

SBFinch

Stephen B. Finch,
Vice President
Seabulk Transport, Inc.
as sole general partner of
Seabulk Tankers, Ltd.
as sole general partner of
Seabulk Transmarine
Partnership, Ltd.

Seabulk America Partnership, Ltd. 5 BFinch

Stephen B. Finch,
Vice President
Seabulk Transport, Ing.
as sole general partnersof
Seabulk America

07 JAN 10 AH 9: 5

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