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IRST CAPITAL INSTITUTIONAL REAL ESTATE, LTD.-2

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STATEMENT OF TERMINATION FOR FIRST CAPITAL INSTITUTIONAL REAL ESTATE, LTD.-2

Pursuant to the provisions of section 620.1203, Florida Statutes, this Florida limited partnership, whose certificate was filed with the Florida Department of State on August 22, 1983, hereby submits this Statement of Termination.

The limited partnership has completed winding up its affairs and wishes to file this statement of termination with the Florida Department of State. The Managing General Partner has authorized the Bank of New York, as transfer agent to make final disbursement of all remaining partnership funds to the partners, except for reserved amounts provided to the managing general partner, reasonably deemed necessary to settle all amounts due under the partnership agreement, as well as to pay all vendor and third party service providers, file final tax returns. The final administrative filings with the Florida Department of State, and prepare any other filings or make any other payments which may be required pursuant to the termination of the partnership's existence under state law.

This statement of termination shall be effective upon filing by the Florida Department of State.

Signatures of each general partner or the person appointed pursuant to s. 620.1803(3) or (4), U.S.:

FIRST CAPITAL FINANCIAL, L.L.C., a Florida limited liability company, as general partner

By: /S/ Philip G. Tinkler Name: Plulip G. Tinkler

Title: President

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